Business Law Section

SPRING Meeting Guide

March 22-24, 2012
Caesars Palace | Las Vegas, NV

Your World is Our World
Dear Colleague:

Welcome to the 2012 Business Law Section Spring Meeting! We are excited to be in the lively city of Las Vegas. We have a full schedule of comprehensive business law programs, informative meetings, and fun networking and social events for you to enjoy. With over 60 CLE programs scheduled over three days (including seven ethics programs), you can earn a full year’s worth of CLE credit. This guide contains the entire agenda for the Spring Meeting. Last minute schedule changes will be posted on a bulletin board near the Registration Desk.

There are three main parts to this meeting guide:

- **Schedule of Events**: The full chronological schedule of the Spring Meeting, including program descriptions and speakers, beginning on page 19.
- **CLE-At-A-Glance**: A quick reference of CLE programs; found in the centerfold of this guide.
- **Alphabetical Schedule by Committee**: A listing of committee-sponsored meetings and events, beginning on page 105.

I invite you to attend any of our Section’s committee and subcommittee meetings. These are practice-specific meetings where you can discuss the latest developments in business law with your colleagues from across the U.S., Canada, and abroad. Committee and subcommittee meetings are open to all attendees, and membership is not required to attend. However, you are invited to join any of these vibrant groups (FREE with Section membership) that are of interest to you. Committee membership is one of the most valuable member benefits – it will give you a network and provide you the resources and information you need to help you and your clients.

I hope you will join me at these special events:

- **Diversity Networking Reception**
  Wednesday, 6:30 p.m. - 8:00 p.m.
- **Orientation Reception for Young Lawyers and First-Time Meeting Attendees**
  Thursday, 5:00 p.m. - 6:00 p.m.
- **Welcome Reception**
  Thursday, 6:00 p.m. - 7:30 p.m.
- **Women’s Business Law Network Sweet Endings Dessert Reception**
  Thursday, 10:00 p.m. - 11:00 p.m.
- **Pro Bono Breakfast**
  Friday, 7:30 a.m. - 9:00 a.m.
- **Section Luncheon**
  Friday, 12:30 p.m. - 2:15 p.m.
- **Section Dinner**
  Friday, 7:00 p.m. - 11:30 p.m.
- **Section Council Meeting**
  Saturday, 3:00 p.m. - 6:00 p.m.

Best regards,

Linda J. Rusch
Chair, ABA Business Law Section
**Meeting Headquarters and Registration**
The Business Law Section Spring Meeting is headquartered at Caesars Palace (Promenade Level only). Specific room assignments are included in this meeting guide and are subject to change. Any changes to the meeting schedule and room assignments will be posted on the bulletin board near the Registration Desk in the Octavius Ballroom 25. (Notifications of schedule changes will also be communicated via the Spring Meeting app.) A floor plan of the Promenade Level can be found in the centerfold of this book to help you find specific room locations. To find out when a specific committee or subcommittee meets, please check the alphabetical listing by committee name in the back of this guide beginning on page 105.

Event ticket sales, meeting guidebooks, program material CDs and USB flash drives, and CLE form drop-off can be found at the Registration Desk. The hours are as follows:

- **Wednesday:** 3:00 p.m. - 7:00 p.m.
- **Thursday:** 7:00 a.m. - 7:00 p.m.
- **Friday:** 7:00 a.m. - 6:00 p.m.
- **Saturday:** 7:00 a.m. - 5:00 p.m.

**Ticketed Functions**
All events that require tickets are marked with an asterisk (*) in this meeting guide. Tickets for events that are not already sold out may be purchased on site at the Registration Desk on a first-come, first-served basis.

**Internet Café and Exhibitors**
Stop by the Internet Café in the Octavius Ballroom 25 to take a break, check your email, or visit with colleagues. The Internet Café will be open 24 hours daily from Wednesday at 3:00 p.m. to Saturday at 5:00 p.m. Also, be sure to visit the Membership Booth, Publications Booth, and exhibitors in the Octavius Ballroom 25. You can join the Section, join a committee, and look through new and best-selling Section publications and resources. The hours are as follows:

- **Wednesday:** 3:00 p.m. - 7:00 p.m.
- **Thursday:** 7:00 a.m. - 7:00 p.m.
- **Friday:** 7:00 a.m. - 6:00 p.m.
- **Saturday:** 7:00 a.m. - 5:00 p.m.

Continental breakfast and refreshments will be available daily in the Octavius Ballroom 25 for you to enjoy.

**Written Materials**
A limited number of printed copies containing written materials for all programs will be available in the back of each room at the time of the program. Also, you will have your choice of receiving a USB flash drive or CD-ROM, sponsored by Gowling, that includes all original and supplementary materials when you check in at the Registration Desk. If you want to print your meeting materials ahead of time, you can do so at the Internet Café in the Octavius Ballroom 25.

**MCLE**
Over 60 CLE programs are scheduled Thursday, March 22, through Saturday, March 24. A “Program” is an educational presentation, usually in panel format, sponsored by one or more Section committees. Accreditation has been requested for this meeting from every U.S. state and Canadian jurisdiction with mandatory continuing legal education requirements for lawyers. Please be aware that each state has its own rules and regulations, including its definition of “CLE.”

Certificates of Attendance will be available at the conclusion of each CLE program for both attendees and speakers at the back of each room. You may contact the ABA Service Center toll free at (800) 285-2221 or Marcia Yarbrough at (312) 988-5653 for confirmation of the number of CLE credit hours requested by the ABA or credit approved by any particular state.

**Ethics Credit**
Accreditation has been requested for the programs identified with the ethics symbol (Ethics Credit) next to the title in this meeting guide. Please be aware that each state has its own rules and regulations, including its definition of “Ethics.”

**Audio Recordings**
Audio from all CLE programs will be recorded. Approximately three weeks after the Spring Meeting, audio files for these programs will be available for download free of charge to Section members only. Visit the Business Law Section website at www.ababusinesslaw.org where you can find the Program Materials Library to search for specific materials and audio recordings.

**Public Service Project: Junior Achievement**
On Wednesday, March 21, the Business and Corporate Litigation Committee’s Pro Bono and Public Service Subcommittee, along with the Young Lawyer Committee, will partner with Junior Achievement of Southern Nevada, Inc., for an afternoon program. The volunteer team will meet with local high school students to teach a scheduled Junior Achievement lesson from prepared materials. If you would like to volunteer or learn more about the public service project, email Kristin Gore at kgore@carltonfields.com or Victoria Newman at Victoria.Newman@hklaw.com.

**NEW! Spring Meeting App**
Download your free app for the 2012 Business Law Section Spring Meeting to seamlessly manage your meeting experience. Search and view programs and events, build a personal daily schedule, search for speakers, and receive on-the-go meeting notifications sent directly to your mobile device. To download the app, visit http://crwd.cc/abaspring2012.

**NEW! Follow us on Twitter**
Post and read live updates from the Spring Meeting using the hashtag: #buslawspring. Visit the Membership Booth for more information about joining our Tweet Team.
**Diversity Networking Reception**
Wednesday, March 21, 6:30 p.m. - 8:00 p.m.
Octavius 17 & 18, Promenade Level
One of the most eagerly anticipated events – and the kickoff to the Spring Meeting – is the Networking Reception hosted by the Diversity Committee. We welcome all attendees who share our vision and are interested in recruiting and retaining lawyers of color; women lawyers; lawyers with disabilities; gay, lesbian, bisexual and transgender lawyers; young lawyers; and law students for active involvement in the Section.

**Orientation Reception**
Sponsored by Lewis and Roca LLP
Thursday, March 22, 5:00 p.m. - 6:00 p.m.
Octavius 21 & 22, Promenade Level
Young lawyers and first-time attendees are encouraged to attend this casual reception where you can learn more about the Business Law Section, its substantive committees, and how your involvement can benefit you and your practice. This event is hosted by the Business Law Section Young Lawyer Committee, and leaders will be present to answer your questions and introduce you to Section Officers and Council Members.

**Welcome Reception**
Sponsored by Brownstein Hyatt Farber Schreck, LLP
Thursday, March 22, 6:00 p.m. - 7:30 p.m.
Octavius 24 Ballroom, Promenade Level
All are invited to come and relax at the Section’s Welcome Reception. Enjoy cocktails and hors d’oeuvres while you mingle and network with new and old friends. Admission is complimentary for all attendees and their guests.

**Women’s Business Law Network Sweet Endings Dessert Reception**
Thursday, March 22, 10:00 p.m. - 11:00 p.m.
Octavius 12 & 13, Promenade Level
One of the most enjoyable events of the Spring Meeting is the Sweet Endings Dessert Reception hosted by the Women’s Business Law Network (WBLN). Stop by after your dinner for some delicious dessert and to connect with your colleagues.

**Pro Bono Breakfast**
Sponsored by Ballard Spahr LLP
Friday, March 23, 7:30 a.m. - 9:00 a.m.
Octavius 20, Promenade Level
Guest speakers will discuss their best ideas for transactional pro bono in 2012. All meeting attendees are invited to this complimentary breakfast.

**Section Luncheon**
Friday, March 23, 12:30 p.m. - 2:15 p.m.
Octavius 24 Ballroom, Promenade Level
We are honored to have Ross Miller, Nevada Secretary of State, speak at our Section Luncheon. In addition, we will honor the recipients of the National Public Service Award, the Jean Allard Glass Cutter Award, the authors of recently published books, and the winners of the Mendes Hershman Student Writing Contest. The Section will also recognize the new Business Law Fellows, Ambassadors and Diplomats. To purchase tickets for this event, please visit the Registration Desk.

**Section Dinner**
Friday, March 23, 7:00 p.m. – 11:30 p.m.
The Mirage Resort, Grand Ballroom AF (next door to Caesars Palace)
It is time to “Come Together” and just “Let It Be.” Put on your favorite jeans and experience a very non-traditional Section Dinner event at The Mirage Resort (next door to Caesars Palace). Enjoy a Beatle’s-themed open buffet dinner with specialty cocktails between 7:00 p.m. - 9:00 p.m., then get ready to celebrate the musical legacy of The Fab Four through The Beatles™ LOVE™ by Cirque du Soleil®. Visit the Registration Desk regarding ticket sales and walking directions to the Mirage.

*Please note: Children must be 5 years of age or older to attend.*

**Section Council Meeting**
Saturday, March 24, 3:00 p.m. - 6:00 p.m.
Octavius 24 Ballroom, Promenade Level
Section Officers, Council Members, and Committee Chairs will meet in an open session. All Section members are welcome to attend.
Committee Dinners*
Join your Business Law Section colleagues at one of the numerous committee dinners** during the Spring Meeting! Relax with long-time friends and new acquaintances in very informal settings and enjoy the best that Las Vegas has to offer. Below is a list of dinners and locations.

Check with the Registration Desk to purchase tickets. Tickets are sold on a first-come, first-served basis.

**You must be registered for the 2012 Section Spring Meeting in order to attend a committee dinner.

Thursday, March 22
Banking Law
Sponsored by Lionel Sawyer & Collins
Trevi Italian Restaurant
The Forum Shops at Caesars Palace
7:00 p.m. – Cocktail Reception
8:00 p.m. – Dinner

Business and Corporate Litigation
Sponsored by Eckert Seamans
Aquaknox Restaurant
The Venetian
7:00 p.m. – Cocktail Reception
8:00 p.m. – Dinner

Business Bankruptcy
Sponsored by Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A. and Markowitz Ringel Trusty & Hartog, P.A.
Milos
The Cosmopolitan
7:30 p.m. – Cocktail Reception
8:30 p.m. – Dinner

Commercial Finance/Uniform Commercial Code
Piero’s Restaurant
355 Convention Center Drive
7:00 p.m. – Cash Bar Cocktail Reception
8:00 p.m. – Dinner
Transportation will be provided.

Consumer Financial Services
Sponsored by Morrison & Foerster LLP
Aureole Restaurant
Mandalay Bay Resort
8:00 p.m. – Dinner

Corporate Compliance/
Corporate Counsel/Cyberspace
Law/White-Collar Crime
Sushi Roku
Forum Shops at Caesars Palace
8:00 p.m. – Dinner

Middle Market and Small Business
Canaleto Ristorante
The Venetian
7:00 p.m. – Cocktail Reception
8:00 p.m. – Dinner

LLCs, Partnerships and Unincorporated Entities
Bouchon Bistro
The Venetian
7:00 p.m. – Cash Bar Cocktail Reception
8:00 p.m. – Dinner

Private Equity and Venture Capital/
Young Lawyer
Taqueria Canonita Restaurant
The Venetian
7:30 p.m. – Cocktail Reception
8:00 p.m. – Dinner

Project Finance
Andre’s Restaurant & Lounge
Monte Carlo
7:00 p.m. – Cash Bar Cocktail Reception
8:00 p.m. – Dinner

9th Annual Institute for the Young Business Lawyer
Sponsored by Bloomberg Law
Thursday, March 22, 8:00 a.m. - 4:00 p.m.
In conjunction with the Spring Meeting, this one-day Institute is an incredible opportunity for the young business lawyer to obtain quality, introductory CLE and a wonderful introduction to the benefits of participating in the Business Law Section. Four concurrent sessions of CLE programs plus two plenary sessions covering business law “basics” will take place throughout the day along with a networking lunch and orientation reception for Institute registrants. The Institute schedule can be found in this guide beginning on page 14.

Program Partner:

Be sure to make time for these other events of interest:

Young Lawyer Committee Meeting
Thursday, March 22, 4:00 p.m. - 5:00 p.m.
Anzio Room, Promenade Level

Orientation Reception
Sponsored by Lewis and Roca LLP
Thursday, March 22, 5:00 p.m. - 6:00 p.m.
Octavius 21 & 22, Promenade Level

Young Lawyer Committee Dinner*
(Joint dinner with the Private Equity and Venture Capital Committee)
Thursday, March 22, 7:30 p.m.
Taqueria Canonita Restaurant, The Venetian

Young Lawyer Hospitality Suite
Sponsored by Wolters Kluwer
Friday, March 23, 11:00 p.m. - 1:00 a.m.
Octavius 20, Promenade Level

Have a Question about the Meeting? About the Business Law Section? “Ask Me.”

Our Section Officers, Council Members, and Committee Chairs will be wearing “Ask Me” buttons. They will be available to answer all your questions; from navigating the meeting, to Section membership, to how you can get involved, and everything in between. Please feel free to ask any of our leaders who are always willing and open to answering your questions about the Spring Meeting or the Section in general.
Thank You

A special thank you to our Spring Meeting Host Sponsors, who are displayed on the following pages, for their generous donations that have helped support the 2012 Spring Meeting.

Our Program Partners

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Las Vegas, NV

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Las Vegas, NV

Jeffrey P. Zucker
Lionel Sawyer & Collins
Las Vegas, NV

Our Members

Those who assist in the planning and participate in the presentation of programs and meetings at the Spring Meeting are volunteers who willingly give of their time. Their generous contributions of time and talent make this and every meeting a success. We sincerely appreciate their dedication and hard work!

Our Program Material Coordinators

Thank you to those who assist in the research and development of materials for the CLE programs presented during the Spring Meeting.
Schedule of Events

7:30 AM - 8:00 AM
Networking Breakfast
Young Lawyer
Chair: Sherwin P. Simmons, II

8:00 AM - 8:45 AM
Institute Plenary Session:
Insights from Legal Luminaries
Presented by: Business Law Advisors Committee
Co-chairs: Lawrence A. Goldman, Partner, Gibbons PC, Newark, NJ and Steven M. Mayer, Principal, Mayer Law Group A.P.C., Encino, CA
Moderator: L. Monty Garside II, Senior Associate, Litigation, McCalla Raymer LLC, Atlanta, GA
Speakers:
Edward H. Fleischman, (Retired) Senior Counsel, Linklaters LLP, New York, NY
Hon. Donald F. Parsons, Jr., Vice Chancellor, Delaware Court of Chancery, Wilmington, DE
Ralph J. Rohner, Professor, The Catholic University of America School of Law, Washington, DC

This informal discussion with distinguished legal luminaries will address the following topics:
· Taking risks in your law career;
· Understanding other legal systems and cultures;
· Becoming active in international organizations and societies;
· Developing legal and interpersonal skills.

8:45 AM - 10:00 AM
Institute Program:
So It’s Over? What to Do to Dissolve Your LLC
Presented by: LLCs, Partnerships and Unincorporated Entities Committee
Chair and Moderator: David Tingstad, Partner, Beresford Booth PLLC, Edmonds, WA
Speakers:
Ellisa O. Habbart, Founding Partner, Delaware Counsel Group LLC, Wilmington, DE
Ashley N. Wicks, Associate, Jones, Walker, Waechter, Poitevent, Carrere & Denegre L.L.P., Jackson, MS

This program will discuss practical and state law compliance issues arising out of the liquidation and unwinding of an LLC.
Institute for the Young Business Lawyer
Thursday, March 22

8:45 AM - 10:00 AM
Florentine II
Promenade Level

**INSTITUTE PROGRAM:**
Strategic Litigation Planning and Case Assessment for the Newer Lawyer

*Presented by:* Business and Corporate Litigation Committee  
*Chair and Moderator:* Stuart M. Riback, Partner, Wilk Auslander LLP, New York, NY  
*Program Material Coordinator:* Roberta Newelt, Administrative Assistant, Wilk Auslander LLP, New York, NY

**Speakers:**  
Melanie Damian, Partner, Damian & Valori LLP, Miami, FL  
Stefanie C. Moon, Attorney, Haliczer, Petitt & Schwamm, P.A., Fort Lauderdale, FL  
Hon. Alvin W. Thompson, U.S. District Judge, U.S. District Court, District of Connecticut, Hartford, CT  
Peter J. Walsh, Jr., Partner, Potter Anderson & Corroon, LLP, Wilmington, DE

This program will focus on how to analyze a case, put together a case strategy and plan discovery to fit the strategy. Not every step that can be taken should be taken, not every argument that can be advanced should be advanced and not every motion that can be made should be made. Discovery has to be embarked upon with objectives in mind, rather than tossing the kitchen sink into one’s requests. This program will focus on ways lawyers should think about cases, in order to get newer attorneys to move past simply executing tasks and into thinking of the overall big picture.

10:15 AM - 11:30 AM
Florentine I
Promenade Level

**INSTITUTE PROGRAM:**  
To Trademark or Not to Trademark, That is the Question

*Presented by:* Intellectual Property Committee and Cyberspace Law Committee  
*Chair:* Sharon K. Sandeen, Professor, Hamline University School of Law, Saint Paul, MN  
*Moderator:* Peter V. Snell, Partner, Gowling Lafleur Henderson LLP, Vancouver, BC

**Speakers:**  
Mary LaFrance, Professor, William S. Boyd School of Law, University of Nevada, Las Vegas, NV  
Jonathan T. Rubens, Partner, LeClair Ryan, San Francisco, CA  
Sherin Sakr, Vice President and International Counsel, Kahala Corporation, Scottsdale, AZ

This program will begin with an overview of U.S. trademark law. It will then examine the factors that businesses and their attorneys should consider when deciding whether and when to establish and register trademark rights. The pros and cons of U.S. and foreign trademark registration will be considered.

11:30 AM - 12:45 PM
Florentine II
Promenade Level

**INSTITUTE PROGRAM:**  
How to Negotiate a Secured Credit Facility

*Presented by:* Uniform Commercial Code Committee  
*Chair and Moderator:* Janet S. Nadile, Senior Attorney, Cravath, Swaine & Moore LLP, New York, NY

**Speaker:**  
Christopher Kelly, Senior Attorney, Cravath, Swaine & Moore LLP, New York, NY

This program will walk through key issues that arise in negotiating a secured credit agreement and a related security agreement covering all assets of a borrower. Sample documentation and the viewpoints of the borrower and lender with respect to provisions that are typically negotiated will be discussed.
11:30 AM - 12:45 PM

**INSTITUTE PROGRAM:**
Where Do I Go From Here? Professional Development Strategies for Young Lawyers Trying to Get to the Next Level of Their Careers

*Presented by:* Young Lawyer Committee, Diversity Committee, and Career and Practice Development Committee  
*Chair:* Mac R. McCoy, Shareholder, Carlton Fields, Tampa, FL  
*Moderator:* Ashley N. Wicks, Jones, Walker, Waechter, Poitevent, Carrere & Denegre, L.L.P., Jackson, MS  
*Speakers:*  
Lacy Durham, Senior Consultant, Deloitte Tax LLP, Dallas, TX  
Joanna Garcia, Shareholder, Carlton Fields, Tampa, FL  
Phong D. Nguyen, Partner, Baker Hostetler, Washington, DC  
Brook Sneath, Business Development Coordinator, Phelps Dunbar LLP, Tampa, FL

This presentation focuses on effective professional-development and career-management strategies for young lawyers at every experience level. Panelists representing a cross-section of the legal industry will discuss specific challenges and strategies for young lawyers -- including diverse attorneys -- trying to take their careers to the next level.

12:45 PM - 1:45 PM

**Networking Lunch**

Young Lawyer  
*Chair:* Sherwin P. Simmons, II

1:45 PM - 3:00 PM

**INSTITUTE PROGRAM:**
Equal Credit Opportunity and Fair Credit Reporting Basics

*Presented by:* Consumer Financial Services Committee  
*Chair and Moderator:* Andrew Smith, Partner, Morrison & Foerster LLP, Washington, DC  
*Speaker:*  
Amy Salberg, Shareholder, Whyte Hirschboeck Dudek S.C., Milwaukee, WI

A discussion of the basis, history, and key provisions of the Equal Credit Opportunity Act and Fair Credit Reporting Act and their implementing rules. The ECOA and FCRA are two of the key Federal consumer financial protection laws. This presentation will be targeted toward young lawyers or lawyers who are new to the practice of retail financial services law.

3:15 PM - 4:00 PM

**INSTITUTE PLENARY SESSION:**
Confessions of a Deal Maker

*Presented by:* Young Lawyer Committee  
*Chair:* L. Monty Garside, Partner, McCalla Raymer LLC, Atlanta, GA  
*Speaker:*  
Harry L. Hutchinson, Vice-President and Head of Business Development, Bad Boy Entertainment, Inc., New York, NY

In the entertainment industry, more celebrities are being aggressive about brand development. Ever wonder how they do it? In this session, you will hear from the man responsible for managing the brands of one of music’s biggest moguls.
2012 Spring Meeting
Las Vegas, NV

Schedule of Events

**6:30 PM - 8:00 PM**
Octavius 12 & 13
Promenade Level

Diversity Networking Reception
**Diversity**
*Chair: Meg L. Milroy*

**7:00 PM - 8:00 PM**
Octavius 17 & 18
Promenade Level

Welcome Reception
**Consumer Financial Services**
*Chair: Therese G. Franzen*
Thursday, March 22

**7:30 AM - 8:30 AM**
Octavius 19
Promenade Level

**Publication Board Breakfast**
**Publications**
*Chair: Jeannie C. Frey*

Publications Board members will meet over breakfast with Publications Directors from Business Law Section Committees to brainstorm new product ideas.

**8:00 AM - 8:30 AM**
Pompeian Ballroom
Promenade Level

**Welcome**
**Consumer Financial Services**
*Chair: Therese G. Franzen*

**8:00 AM - 9:00 AM**
Octavius 2 & 3
Promenade Level

**Joint Meeting:**
**Ethics and Investigations**
Shareholder and Investor Relations
**Corporate Governance**
*Co-chairs: Philip S. Khinda and Frank M. Placenti*

**8:00 AM - 9:00 AM**
Capri Room
Promenade Level

**mCommerce**
**Cyberspace Law**
*Co-chairs: Richard Balough and Ted Claypoole*

**8:00 AM - 9:00 AM**
Octavius 1
Promenade Level

**New Members**
**Banking Law**
*Chair: Linda Hubble Ku*

This is an opportunity for new members of the Banking Law Committee to meet fellow Banking Law Committee members. New members can also learn about the various subcommittees and how to become involved in the Committee in order to get the most out of their membership.

**8:00 AM - 9:30 AM**
Florentine IV
Promenade Level

**Joint Meeting:**
**Commercial Finance**
*Chair: James C. Schulwolf*

**Uniform Commercial Code**
*Chair: Penelope L. Christophorou*

**Speakers:**
*Kathryn M. Trkla*, Partner, Foley & Lardner LLP, Chicago, IL
*Geoffrey S. Goodman*, Partner, Foley & Lardner LLP, Chicago, IL

Please join us for a brief update on the legislative process for the UCC Article 9 revisions and the new Uniform Certificate of Title for Vessels Act, the exciting launch of a joint UCC and ComFin online discussion forum and a special guest presentation on the basics of the futures markets, typical initial collateral arrangements in futures markets and new developments in such markets in light of MF Global’s bankruptcy and the Dodd-Frank legislation.

**8:00 AM - 10:00 AM**
Milano IV
Promenade Level

**CLE PROGRAM:**
Lessons Learned From Around the World – Recent Bondholder and Indenture Trustees Issues from the US, Canada, UK, France, Mexico, and Beyond

*Presented by: Trust Indentures and Indenture Trustees Committee, Business Bankruptcy Committee, and International Business Law Committee*

*Chair: Harold L. Kaplan, Partner, Foley & Lardner LLP, Chicago, IL*

*Moderator: Eric Schaffer, Partner, Reed Smith LLP, Pittsburgh, PA*

*Program Material Coordinator: Brendan O’Neill, Partner, Goodmans, Toronto, ON*

*Speakers:*
*Jeanne P. Darcey*, Partner, Sullivan & Worcester LLP, Boston, MA
*Thomas S. Heather*, Partner, Heather & Heather, Bosques de las Lomas, Mexico
*Brendan O’Neill*, Partner, Goodmans, Toronto, ON

We will discuss:
- Recent Credit Bidding Cases;
- Securitization Defaults and Trustee Settlements;
- Exchange Offers and Pre-packaged “Plans.”
Thursday, March 22

8:00 AM - 10:00 AM  Milano V  Promenade Level

**CLE Program:**
Maps to the Social Media Minefield Part I: Brand Protection, Marketing, Workplace, and Litigation Policies to Avoid Explosive Missteps

*Presented by:* Business and Corporate Litigation Committee

*Co-chairs and Moderators:* Bradford K. Newman, Partner, Paul Hastings LLP, Silicon Valley, CA and Agnieszka McPeak, Associate, Stone Pigman Walther Wittmann LLC, New Orleans, LA

*Speaker:* Mark Howitson, Deputy General Counsel, Facebook, Palo Alto, CA

This program will cover what companies can and cannot do about employee online activity, including five tips for crafting a social media policy. Panelists will include industry in-house counsel to offer insights on how social media companies view these important issues. Panelists will also discuss litigation issues surrounding social media, including discoverability and subpoenas of social media content.

8:00 AM - 10:00 AM  Milano I  Promenade Level

**CLE Ethics Program:**
Saints and Sinners: Ethical Issues and Dilemmas in Client and Practice Development

*Presented by:* Career and Practice Development Committee and Professional Responsibility Committee

*Co-chairs:* Lynn Howell, Attorney, Gulfport, FL and Houston, TX, Louise Dempsey, Senior Fellow for Education Policy, Cleveland-Marshall College of Law, Cleveland State University, Cleveland, OH, and Charles R. Gallagher, III, Managing Partner, Gallagher & Associates Law Firm, P.A., St. Petersburg, FL


*Sponsors:*
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Dennis Kennedy, Partner, Bailey Kennedy, LLP, Las Vegas, NV
Jeffrey W. Stempel, Doris S. & Theodore B. Lee Professor of Law, William S. Boyd School of Law, University of Nevada, Las Vegas, NV
Sarah Thornton, President, Sarah Thornton Public Relations, Las Vegas, NV

Client and practice development, politely known as “rainmaking” can cause extreme ethical dilemmas. The shape of advertising services has changed dramatically in recent years as means such as social networking that used to be “for fun” now are sources of business. What exactly can you do within the bounds of the ethics regulations to promote client and practice development in today’s media and technology rich environment?
Thursday, March 22

**9:00 AM - 10:00 AM**  
**Cyberspace Law**  
*Chair: Jonathan T. Rubens*  
Capri Room  
Promenade Level

**9:00 AM - 10:30 AM**  
**International Litigation**  
**Business and Corporate Litigation**  
*Chair: Peter Lukasiewicz*  
Turin Room  
Promenade Level

**9:00 AM - 10:30 AM**  
**Pro Bono and Public Service**  
**Business and Corporate Litigation**  
*Co-chairs: Kristin A. Gore and Victoria H. Mitchell*  
Palermo Room  
Promenade Level

**9:00 AM - 10:30 AM**  
**Systemically Important Financial Institutions**  
**Banking Law**  
*Chair: William Templeton*  
Octavius 1  
Promenade Level

**9:30 AM - 10:30 AM**  
**Joint Meeting:**  
**Cross-Border and Trade Financing**  
**Commercial Finance**  
*Co-chairs: Jonathan M. Cooper and Michael Wunder*  
Octavius 5  
Promenade Level

**International Commercial Law**  
**Uniform Commercial Code**  
*Co-chairs: Peter M. Haver and Kate A. Sawyer*  
*Speaker: Leianne Crittenden, Vice President and Chief Counsel, Oracle Corporation, Redwood Shores, CA*  
Leianne Crittenden will be the guest speaker at our joint meeting. She will discuss cross-border intellectual property and contractual issues from both a legal and project management perspective. In that context, her discussion will address what are reasonable commercial expectations of the parties and how to meet those expectations under the legal systems of various foreign jurisdictions.

**10:00 AM - 11:00 AM**  
**Chicago Planning Meeting**  
*Chair: Linda J. Rusch*  
Octavius 23  
Promenade Level

**10:00 AM - 11:00 AM**  
**Cloud and IT Services**  
**Cyberspace Law**  
*Co-chairs: Phillip Schmandt and William R. Denny*  
*Moderator: William R. Denny, Partner, Potter Anderson & Corroon LLP, Wilmington, DE*  
*Speaker: Robert H. Carpenter, Counsel, FDIC, Dallas, TX*  
Avoid traps for the unwary in cloud computing contracts. This presentation will highlight so-called “data hostage” clauses, which erect substantial barriers to users looking to switch to a different service provider. While the literature often discusses other technically related “vendor lock-in” mechanisms, users pay little upfront attention to how their cloud computing service agreements may constrain their exit options. See why these clauses, at least in their typical form, may not be enforceable, and learn about alternatives to protect your client.

**10:00 AM - 11:00 AM**  
**Financial Institution Litigation**  
**Business and Corporate Litigation**  
*Co-chairs: James L. Forman and Steve Ganis*  
Trevi Room  
Promenade Level

Schedule subject to change
Thursday, March 22

10:00 AM - 12:00 PM

Sorrento Room
Promenade Level

Sports-Related Disputes
Business and Corporate Litigation

Chair: Michael A.R. Bernasconi

10:30 AM - 12:00 PM

Octavius 5
Promenade Level

Aircraft Financing (Session 1)

Commercial Finance

Chair: Peter B. Barlow

10:30 AM - 12:00 PM

Turin Room
Promenade Level

Joint Meeting:

Corporate Counseling and Litigation
Indemnification and Insurance

Business and Corporate Litigation

Co-chairs: Kurt M. Hyman, Michael A. Pittenger, and Nancy Adams

Interactive discussion on a variety of cutting-edge topics concerning the litigation of corporate governance disputes, counseling clients in connection with such disputes, and developments and trends in D&O indemnification and insurance.

10:30 AM - 12:30 PM

Florentine IV
Promenade Level

CLE PROGRAM:

Deal Trends, Current Terms, and Recent Developments in 363 Sales

Presented by: Mergers and Acquisitions Committee and Business Bankruptcy Committee

Co-chairs and Moderators: Henry P. Baer, Jr., Partner, Finn Dixon & Herling LLP, Stamford, CT and Peter Fishman, Director, Houlihan Lokey, San Francisco, CA

Speakers:

Michael Chartock, Principal, Managing Director and General Counsel, Gordon Brothers Group, Boston, MA

Martin A. Sosland, Partner, Weil, Gotshal & Manges, LLP, Dallas, TX

Richard A. Stieglitz, Jr., Partner, Cahill Gordon & Reindell LLP, New York, NY

We will discuss (i) M&A transactions, (ii) bankruptcy, (iii) successor liability.

10:30 AM - 12:30 PM

Milano II
Promenade Level

CLE ETHICS PROGRAM:

Ethical Issues in Commercial Transactions


Co-chairs: Kristen David Adams, Associate Dean for Academics and Professor of Law, Stetson University College of Law, Gulfport, FL and R. Marshall Grodner, Member, McGlinchey Stafford PLLC, Baton Rouge, LA

Speakers:

Henry S. Byrans, Senior Vice President and Executive Director, Aon Risk Solutions, Radnor, PA

Nancy B. Rapoport, Gordon Silver Professor of Law, William S. Boyd School of Law, University of Nevada, Las Vegas, NV

Michael H. Rubin, Member, McGlinchey Stafford PLLC, Baton Rouge, LA

This program will explore the following topics: 1) Conflict issues, including waivers and representing creditor groups; 2) Ethics issues arising in multijurisdictional practice and a world in which social media are pervasive; and 3) Opinion assumptions and the ethics of negotiations. Please join us for a dynamic, high-energy discussion of these important and practical topics with our three excellent presenters.

10:30 AM - 12:30 PM

Milano III
Promenade Level

CLE PROGRAM:

Guiding the Private Company Board Meeting – Best Practices and Avoiding Pitfalls

Presented by: Corporate Documents and Process Committee, Corporate Counsel Committee, Corporate Governance Committee, and Middle Market and Small Business Committee

Chair and Moderator: Randall D. McClanahan, Partner, Johnston Barton Proctor & Rose LLP, Birmingham, AL

Speakers:

Erik L. Kantz, Partner, Arnstein & Lehr LLP, Chicago, IL

Suzanne L. Saxman, Partner, Seyfarth Shaw LLP, Chicago, IL

Richard A. Stieglitz, Jr., Partner, Cahill Gordon & Reindell LLP, New York, NY

We will discuss (i) M&A transactions, (ii) bankruptcy, (iii) successor liability.

This program will cover a broad range of issues in the Board process, including preparation for the meeting, conduct of the actual meeting, review of significant transactions, keeping board minutes, addressing certain ethical issues, and the use of advisory boards.

Schedule subject to change
**CLE PROGRAM:**
New Intersections Between Environmental Law and Business Transactions: From Dirt to Disclosure, What You Don’t Know Can Hurt You

*Presented by:* Environmental Committee  
*Co-chairs:* Rose-Marie T. Carlisle, Of Counsel, Nelson Mullins, Riley & Scarborough, LLP, Columbia, SC and Sallie B. Kraus, Attorney and Insurance Consultant, Stamford, CT  
*Moderator:* Rose-Marie T. Carlisle, Of Counsel, Nelson Mullins, Riley & Scarborough, LLP, Columbia SC

*Speakers:*
- **Gregory Higson,** Director, Compliance, Wal-Mart, Bentonville, AR  
- **Kathleen Strickland,** Partner and Chair, Product Liability Practice, Ropers, Majeski, Kohn & Bentley, San Francisco, CA

This panel will discuss the numerous recent developments corporate, real estate and environmental lawyers need to be aware of when contemplating any transaction and considering environmental due diligence. New developments range from Sarbanes-Oxley/SEC disclosures, to preservation of the bona fide prospective purchaser defense under CERCLA defenses in light of new EPA guidance, the possible loss of CERCLA defenses as a result of an indemnity relationship (recent federal SC case), the potential need to consider new things in due diligence reviews, such as Greenhouse gases, additional guidance on what is wetlands, environmental justice issues and more.

**CLE PROGRAM:**
Phoenix Rising? Financial Institutions Continue to Face AML and Economic Sanctions Compliance Challenges

*Presented by:* Banking Law Committee  
*Chair and Moderator:* Michael A. Mancusi, Partner, Kilpatrick Townsend & Stockton LLP, Washington, DC

*Speakers:*
- **Priti Seksaria Agrawal,** Attorney-Advisor, Office of the Chief Counsel (Foreign Assets Control), U.S. Department of the Treasury, Washington, DC  
- **Christy Cornell-Pape,** Case Manager - Special Activities, Federal Deposit Insurance Corporation, Washington, DC  
- **Prasanth Kurian,** Special Agent, Criminal Investigative Division, Money Laundering Section, U.S. Secret Service, Washington, DC  
- **Richard J. Zack,** Partner, Pepper Hamilton LLP, Philadelphia, PA

Recent actions demonstrate the importance regulators and prosecutors place on compliance with anti-money laundering requirements and economic sanctions. The fear of facing criminal prosecution for AML and OFAC compliance failures keeps bankers awake at night better than an active casino floor. Hear a panel of government leaders, bank executives, and counsel discuss the impact of recent actions, new regulations, and rapidly changing economic sanctions on financial institutions. In addition, the panel will discuss how to implement best practices and make the compliance function more efficient.
CLE PROGRAM:
When Your Customer is a Soldier

Presented by: Consumer Financial Services Committee and Credit Unions Committee
Co-chairs: David Bizar, Partner, Seyfarth Shaw, LLP, Boston, MA and Michael Benoit, Partner, Hudson Cook, LLP, Washington, DC

Speakers:
Linda Ellis, General Counsel, Tinker Federal Credit Union, Oklahoma City, OK
Paul Metrey, Chief Regulatory Counsel, Financial Services, National Automobile Dealers Association, McLean, VA
Danielle Reyes, Attorney, Bank Counsel, USAA, LLP, San Antonio, TX
Lawrence A. Young, Partner, Hughes Watters Askanase, LLP, Houston, TX

Service members’ unique circumstances present unique challenges for depository institutions, lenders, and finance companies. This program will explore these circumstances and challenges, as well as best practices for balancing service members’ needs with sound business practices.

11:00 AM - 12:00 PM
Cybersecurity
Cyberspace Law
Co-chairs: Roland Trope and Tom Smedinghoff

11:00 AM - 12:00 PM
State and Local Bar Relations
Chair: Conrad G. Goodkind

11:00 AM - 12:30 PM
Legislation
Business Bankruptcy
Chair: Judith Greenstone Miller

11:30 AM - 12:30 PM
Joint Meeting:
Anti-Money Laundering
LLCs, Partnerships and Unincorporated Entities
Chair: Eric N. Feldman

Anti-Money Laundering and Anti-Terrorist Initiatives
Chair: William H. Clark, Jr.

11:30 AM - 12:30 PM
Small Business
Business Bankruptcy
Co-chairs: Mark E. Leipold and Shelly Crocker

This is an organizational meeting to discuss the Fall 2012 program, “Everything You Wanted to Know About Individual Chapter 11 Cases.”

12:00 PM - 1:00 PM
Antitrust and Trade Litigation
Business and Corporate Litigation
Chair: Barbara Sicalides

12:30 PM - 1:30 PM
In-House Counsel Roundtable Brown Bag Lunch
Consumer Financial Services
Chair: Heather Thayer

12:30 PM - 1:30 PM
Security Interests in LLC and Other Unincorporated Entity Interests
LLCs, Partnerships and Unincorporated Entities
Uniform Commercial Code
Co-chairs: Eric Schwartzman and Daniel Sheridan

Initial meeting of the Joint Task Force to determine scope, proposed deliverables, necessary resources, and organizational and communication structures.

12:30 PM - 1:30 PM
Letters of Credit
Uniform Commercial Code
Chair: Anthony R. Callobre

12:30 PM - 1:30 PM
Loan Documentation
Commercial Finance
Chair: Cheryl Stacey

Schedule subject to change
12:30 PM - 2:00 PM  
Octavius 17 & 18  
Promenade Level

Luncheon*

**Middle Market and Small Business**

*Chair: Gregory C. Yadley*

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12:30 PM - 2:30 PM  
Octavius 12 & 13  
Promenade Level

Chapter 11 Luncheon*

**Business Bankruptcy**

*Co-chairs: Corinne Ball and Sheryl E. Siegel*

*Moderators: Corinne Ball, Partner, Jones Day, New York, NY and Sheryl E. Siegel, Partner, McMillan LLP, Toronto, ON*

*Speakers:*

**Jason S. Brookner**, Partner, Andrews Kurth LLP, Dallas, TX

**William Q. Derrough**, Managing Director, Moelis & Company, New York, NY

**Kay Hong**, Managing Director, Alvarez & Marsal, San Francisco, CA

**Claude D. Montgomery**, Partner, Global Head-Reorganization, Restructuring & Insolvency, Salans, New York, NY

*Topic:*

Confirming Chapter 11 Plans in Today’s Environment: What’s In, What’s Out and What’s Next?

*Our distinguished panel of experts will consider recent decisions involving credit bidding, equitable disallowance of votes, designation of votes, rights offerings and other plan confirmation issues, providing their insights into the key issues and challenges encountered in confirming Chapter 11 plans today.*

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12:30 PM - 2:30 PM  
Octavius 14 & 15  
Promenade Level

Secured Creditors Luncheon*

**Business Bankruptcy**

*Co-chairs: Susan M. Freeman and Michael H. Reed*

*Insurance (Luncheon cosponsor)*

**Business Bankruptcy Insurance**

*Co-chairs: Robert B. Millner and Craig Litherland*

**Gaming Law (Luncheon cosponsor)**

*Chair: Robert W. Stocker, II*

**Uniform Commercial Code (Luncheon cosponsor)**

*Chair: Penelope L. Christophorou*

*Moderator: Michael H. Reed, Partner, Pepper Hamilton LLP, Philadelphia, PA*

*Speakers:*

**Margaret M. Anderson**, Partner, Fox, Hefter, Swibel, Levin & Carroll, LLP, Chicago, IL

**Dawn M. Cica**, Partner, Lewis & Roca LLP, Las Vegas, NV

**Edwin E. Smith**, Partner, Bingham McCutchen, Boston, MA

**Steven O. Weise**, Partner, Proskauer Rose LLP, Los Angeles, CA

*Topic:*

Don’t Bet on It:

Quirky Security Interest Enforcement Problems in Bankruptcy Cases

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*Ticket required for meal service.  
Schedule subject to change  
*Ticket required for meal service.
Thursday, March 22

1:00 PM - 2:00 PM
Turin Room
Promenade Level

Business Torts
Business and Corporate Litigation
Chair: Dale Michael Weppner

1:00 PM - 2:00 PM
Messina Room
Promenade Level

Corporate Director Diversity
Chair: Nicole D. Harris

1:00 PM - 2:00 PM
Capri Room
Promenade Level

Financial Services and Payments
Cyberspace Law
Co-chairs: Ed Morse and Steve Middlebrook

1:30 PM - 2:30 PM
Octavius 2 & 3
Promenade Level

Survey of the Law of Guaranties
Commercial Finance
Uniform Commercial Code
Co-chairs: Jeremy S. Friedberg, Brian Hulse, and James H. Prior

We will provide an update on the progress made on the state survey of guaranty law and also highlight recurring issues and themes involving guaranties that we have spotted in going through the preliminary survey results.

1:30 PM - 2:30 PM
Pisa Room
Promenade Level

Payments
Uniform Commercial Code
Chair: Greg Cavanagh

Discussion of gaming-related payment regulation and other developments in payments law, including rulemaking and guidance issued by the new Consumer Financial Protection Bureau.

1:30 PM - 2:30 PM
Pompeian Ballroom
Promenade Level

Truth in Lending
Consumer Financial Services
Co-chairs: Catherine Brennan and Jeffrey P. Naimon

2:00 PM - 2:30 PM
Romans II & IV
Promenade Level

Banking Law
Chair: William F. Kroener, III

2:00 PM - 3:00 PM
Octavius 6
Promenade Level

International Expansion and Cross-Border Transactions
Middle Market and Small Business
Chair: George M. Flint, III

2:00 PM - 4:00 PM
Octavius 9 & 10
Promenade Level

Corporate Governance
Credit Unions
Co-chairs: Brenda Barrett Healey and Joseph Stewart Melchione
2:00 PM - 5:00 PM  Milano V  Promenade Level

**CLE Program:**
The 2012 Annual Review of Developments in Business and Corporate Litigation

*Presented by:* Business and Corporate Litigation Committee  
*Chair and Moderator:* Bret Cohen, Member, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., Boston, MA  
*Program Material Coordinator:* Corey Goerdt, Project Analyst, Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.

**Speakers:**
- **Nancy Adams**, Member, Mintz Levin Cohn Ferris Glovsky and Popeo, P.C., Boston, MA  
- **Melanie Damian**, Partner, Damian & Valori LLP, Miami, FL  
- **Tricia A.R. Dennis**, Litigation Counsel, Ally Financial, Inc., Detroit, MI  
- **Daniel Feldstein**, Senior Employment Counsel, Zynga, Inc., San Francisco, CA  
- **Mark Freitas**, General Counsel, Axia Ltd., Boston, MA  
- **Hon. Elizabeth Gonzalez**, District Judge, Eighth Judicial District Court, Las Vegas, NV  
- **Kevin Hormuth**, Officer, Greensfelder, Hemker & Gale P.C., St. Louis, MO  
- **William D. Johnston**, Partner, Young Conaway Stargatt & Taylor, LLP, Wilmington, DE  
- **Theane Evangelis Kapur**, Partner, Gibson, Dunn & Crutcher LLP, Los Angeles, CA  
- **Denise Seastone Kraft**, Partner, DLA Piper, Wilmington, DE  
- **Cory E. Manning**, Partner, Nelson Mullins Riley & Scarborough LLP, Columbia, SC  
- **Kevin McGinty**, Member, Mintz Levin Cohn Ferris Glovsky and Popeo, P.C., Boston, MA  
- **Bradford K. Newman**, Partner, Paul Hastings, Palo Alto, CA  
- **Hon. Donald F. Parsons, Jr.**, Vice Chancellor, Delaware Court of Chancery, Wilmington, DE  
- **Hon. Philip M. Pro**, Senior District Judge, U.S. District Court, District of Nevada, Las Vegas, NV  
- **Hon. Henry duPont Ridgely**, Justice, Supreme Court of Delaware, Dover, DE  
- **Hon. Ben F. Tennille (Retired)**, Member/Manager, Black Swan ADR, LLC, Winston-Salem, NC  
- **James F. Williams**, Partner, Perkins Coie, LLP, Seattle, WA

This program will feature interactive panels of judges and lawyers discussing developments in corporate and business litigation. Part I will feature a discussion of corporate law, and director and officer liability and indemnification. Part II will focus on issues unique to business torts and class action litigation. Part III will focus on employment law and business courts.

2:00 PM - 5:30 PM  Octavious 5  Promenade Level

**Aircraft Financing (Session 2)**  
**Commercial Finance**  
*Chair:* Peter B. Barlow

2:30 PM - 3:00 PM  Umbria Room  Promenade Level

**Internal Investigations**  
**Corporate Compliance**  
*Co-chairs:* James M. Lord, Michael E. Clark, and Lisa Kuca

2:30 PM - 3:30 PM  Octavious 1  Promenade Level

**Fiduciary Responsibilities**  
**Employee Benefits and Executive Compensation**  
*Chair:* Beth J. Dickstein

2:30 PM - 4:00 PM  Octavious 2 & 3  Promenade Level

**Loan Workouts**  
**Commercial Finance**  
*Chair:* Cathy L. Reece

2:30 PM - 4:30 PM  Milano I  Promenade Level

**CLE Program:**
Avoiding the Privacy Cross-Hairs: Keeping Companies That Advertise on the Internet and App Providers Away from Privacy Regulators and the New Class Action Plaintiffs

*Presented by:* Cyberspace Law Committee  
*Chair and Moderator:* Lisa Lifshitz, Partner, Gowling Lafleur Henderson LLP, Toronto, ON

**Speakers:**
- **Ian C. Ballon**, Internet Litigation Shareholder, Greenberg Traurig, LLP, Palo Alto/Los Angeles, CA  
- **Andrew B. Serwin**, Partner and Chair, Privacy Security and Information Management Practice, Foley & Lardner LLP, San Diego, CA

This program will teach attendees what they need to know about the latest trends and legal issues relating to privacy litigation and regulation, including (i) key privacy class action and other litigation, and (ii) federal and FTC enforcement of privacy laws in the social media, mobile, and web 2.0 spaces. Listen to our experts discuss corporate best privacy practices and provide insights as to how companies can minimize and avoid privacy lawsuits as well share tips and strategies should privacy litigation arise.
**CLE Program:**

Brave New World of Foreclosures: Litigation, Mediation, and Enforcement

*Presented by:* Consumer Financial Services Committee, Banking Law Committee, and Dispute Resolution Committee

*Co-chairs and Moderators:* John R. Chiles, Partner, Burr & Forman LLP, Birmingham, AL and Sanford P. Shatz, Special Counsel, Severson & Werson, Irvine, CA

*Program Material Coordinator:* Suzanne Perry Cleckler, Legal Secretary, Burr & Forman LLP, Birmingham, AL

*Speakers:*

- **Catherine Cortez Masto**, Attorney General, State of Nevada, Carson City, NV
- **Phil Lehman**, Assistant Attorney General, State of North Carolina, Raleigh, NC
- **Laurence E. Platt**, Practice Area Leader, K&L Gates, Washington, DC
- **Alfred Pollard**, General Counsel, Federal Housing Finance Agency, Washington, DC
- **Hon. Annette M. Rizzo**, Judge, Court of Common Pleas, Philadelphia, PA
- **Shane Jasmine Young**, Associate, Ballard Spahr, Las Vegas, NV

Frank discussion of various facets of residential housing foreclosures with emphasis on foreclosure mediations, regulatory investigations, and litigation matters.

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**CLE Program:**

Current State of Syndicated Loan Markets 2012

*Presented by:* Commercial Finance Committee, Business Financing Committee, American College of Commercial Finance Lawyers, and Association of Commercial Finance Attorneys

*Chair and Moderator:* Bridget K. Marsh, Deputy General Counsel, Loan Syndications and Trading Association, New York, NY

*Speakers:*

- **Suzanne Alwan**, Managing Counsel, Wells Fargo, Charlotte, NC
- **Ted Basta**, Senior Vice President of Market Data and Analysis, Loan Syndications and Trading Association, New York, NY
- **Douglas Buffone**, Director and Counsel, Credit Suisse, New York, NY
- **Peter J. Wasserman**, Managing Director and Associate General Counsel, JPMorgan Chase & Company, New York, NY

With year-over-year lending volumes strong but signs of still more challenging times ahead, it’s critical to know what’s market when negotiating your next deal. Our panel of senior in-house lawyers from the large Agent Banks and representatives from The Loan Syndications and Trading Association will examine key trends in the loan market, the latest regulatory developments and their impact on credit agreements, and emerging market practices.
### CLE Ethics Program:

**Of Smell Tests and Gut Checks: Ethics Issues for Transactional Lawyers in Negotiating and Drafting Business Contracts**

*Presented by:* Business Law Education Committee and Professional Responsibility Committee  
*Co-chairs and Moderators:* Dennis Honabach, Dean and Professor, NKU Chase College of Law, Highland Heights, KY and Carol D. Newman, Professor in the Practice of Law and Executive Director of the Center for Transactional Law and Practice, Emory University School of Law, Atlanta, GA

*Speakers:*
- **Thomas E. Rutledge**, Member, Stoll Kennon Ogden, Louisville, KY  
- **Riccarda Heising**, Counsel, Bryan Cave LLP, Atlanta, GA  
- **William J. Woodward, Jr.**, Visiting Professor, Santa Clara University and Professor, Temple University, Santa Clara, CA

A discussion of the ethics and professionalism issues that transactional lawyers confront on a regular basis in negotiating and drafting contracts, including protecting client confidentiality in today’s technology driven environment, truthfulness in negotiation, and the inclusion of “iffy” and invalid contract provisions. Business meeting to follow.

### CLE Program:

**Dodd-Frank’s New Guys in Town: FSOC, SIFIs, and the Expanded Fed**

*Presented by:* Banking Law Committee  
*Chair:* Maureen A. Young, Senior Regulatory Counsel, Union Bank, San Francisco, CA

*Speakers:*
- **Michael E. Bleier**, Partner, ReedSmith LLP, Pittsburgh, PA  
- **Stanley F. Farrar**, Of Counsel, Sullivan & Cromwell LLP, Los Angeles, CA  
- **Hon. William S. Haraf**, Commissioner, California Department of Financial Institutions, San Francisco, CA  
- **John “Jack” C. Murphy, Jr.**, Managing Director, Promontory Financial Group, LLC, Washington, DC  
- **Eli K. Peterson**, Senior Managing Counsel, BNY Mellon, New York, NY  
- **Abdi Shayesteh**, Deputy General Counsel, Mitsubishi UFJ Financial Group, Inc., New York, NY

Are you a SIFI and if so, what requirements must you meet? Roll the dice! A panel of experts will discuss the status of the Financial Stability Oversight Council’s (FSOC’s) rulemaking activities; update on the designation of nonbank Systemically Important Financial Institutions (SIFIs); the role of Living Wills and development of enhanced prudential standards; and the Fed’s expanded supervisory challenges.
**CLE Program:**
Should In-House Counsel be Navigating in the Choppy Waters of Corporate Compliance?

**Presented by:** Corporate Counsel Committee and Corporate Compliance Committee

**Chair and Moderator:** Howie C. Wong, Chief Operating Officer & General Counsel, Housing Services Corporation, Toronto, ON

**Speakers:**
- Amy Hutchens, General Counsel and Vice President, Compliance & Ethics Services, Watermark Risk Management International, LLC, Fairfax, VA
- Nancy B. Rapoport, Gordon Silver Professor of Law, William S. Boyd School of Law, University of Nevada, Las Vegas, NV
- Jason Romrell, President & Chief Legal Officer, Budget Van Lines, Los Angeles, CA
- Faisal Zubairi, Partner, Dorsey & Whitney LLP, Costa Mesa, CA

Should in-house lawyers also be compliance officers? The debate rages between the pundits, prosecutors, and regulators against organizations that are grappling with complex compliance issues that demand legal expertise and oversight. Our panel of experts will look at all sides of this conundrum to help you navigate through the choppy waters of compliance.

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**CLE Ethics Program:**

**Presented by:** LLCs, Partnerships and Unincorporated Entities Committee

**Chair and Moderator:** Gerald V. Niesar, Partner, Niesar & Vestal LLP, San Francisco, CA

**Speakers:**
- Robert W. Hillman, Professor of Law, University of California, Davis, CA
- Jonathan Hughes, Partner, Arnold & Porter LLP, San Francisco, CA
- Lauris Rall, Partner, SNR Denton, New York, NY
- Allison D. Rhodes, Partner, Hinshaw & Culbertson LLP, Portland, OR

Jewel v. Boxer and its progeny have recast the ethical and legal landscape of law firm dissolutions. What are the rights and obligations of partners, law firms, and creditors of the dissolving law firm; and can there be an effective Jewel v. Boxer waiver in the partnership agreement?

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**CLE Program:**
The Ins and Outs of Topping Bids: Maneuvering Through Deal Protection Terms

**Presented by:** Mergers and Acquisitions Committee

**Chair and Moderator:** Frederick H. Alexander, Partner, Morris, Nichols, Arshe & Tunnell LLP, Wilmington, DE

**Speakers:**
- Albert H. Garner, Managing Director, Lazard Fréres & Company, New York, NY
- James C. Melville, Counsel, Kaplan, Strangis & Kaplan, P.A., Minneapolis, MN
- Hon. Myron T. Steele, Chief Justice, Supreme Court of Delaware, Dover, DE
- Patricia O. Vella, Special Counsel, Morris, Nichols, Arshe & Tunnell LLP, Wilmington, DE

The panelists will discuss recent jumping bidder activity and will analyze the potential liability that could arise from a jumping bidder scenario as reflected in several decisions from the Delaware Court of Chancery and other courts. The panelists will analyze various provisions of public company merger agreements, including the Merger and Acquisition Committee’s Model Merger Agreement for the Acquisition of a Public Company, from the viewpoint of the target, the initial buyer and the jumping bidder with an eye to limiting potential liability for each party.

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**CLE Program:**
The Ethics Program:

**Presented by:** LLCs, Partnerships and Unincorporated Entities Committee

**Chair and Moderator:** Gerald V. Niesar, Partner, Niesar & Vestal LLP, San Francisco, CA

**Speakers:**
- Robert W. Hillman, Professor of Law, University of California, Davis, CA
- Jonathan Hughes, Partner, Arnold & Porter LLP, San Francisco, CA
- Lauris Rall, Partner, SNR Denton, New York, NY
- Allison D. Rhodes, Partner, Hinshaw & Culbertson LLP, Portland, OR

Jewel v. Boxer and its progeny have recast the ethical and legal landscape of law firm dissolutions. What are the rights and obligations of partners, law firms, and creditors of the dissolving law firm; and can there be an effective Jewel v. Boxer waiver in the partnership agreement?
Thursday, March 22

**4:00 PM - 5:00 PM**

**Capri Room**
Promenade Level

**Individual Chapter 11 Business Bankruptcy**
Chair: William L. Norton, III

**4:00 PM - 5:00 PM**

**Palermo Room**
Promenade Level

**Civil Litigation and SEC Enforcement Matters Federal Regulation of Securities**
Chair: Carmen J. Lawrence

**4:00 PM - 5:00 PM**

**Livorno Room**
Promenade Level

**Trust Indentures and Indenture Trustees**
Chair: Harold L. Kaplan

**4:00 PM - 5:00 PM**

**Anzio Room**
Promenade Level

**Young Lawyer**
Chair: Sherwin P. Simmons, II

**4:00 PM - 5:30 PM**

**Octavius 7 & 8**
Promenade Level

**Lender Liability Commercial Finance**
Chair: Mathew S. Rotenberg
Speaker:
Leon R. Barson, Partner, Pepper Hamilton LLP, Philadelphia, PA

Lender Liability Update 2012 - Discussion of recent lender liability and related cases of interest.

**4:30 PM - 4:45 PM**

**Milano VI**
Promenade Level

**Business Law Education**
Co-chairs: Dennis R. Honabach and Carol D. Newman

**4:30 PM - 5:30 PM**

**Neopolitan I & II**
Promenade Level

**Joint Meeting:**
Alternative Dispute Resolution Business and Corporate Litigation
Chair: Brigida Benitez

**Dispute Resolution**
Chair: Lawrence Graves

**4:30 PM - 5:30 PM**

**Modena Room**
Promenade Level

**Corporate Documents and Process**
Chair: Randall D. McClanahan

The Committee will discuss the status of current drafting projects and will address potential future drafting projects and CLE programming.

**4:30 PM - 5:30 PM**

**Pompeian Ballroom**
Promenade Level

**Housing Finance Consumer Financial Services**
Chair: Sandy Shatz

**4:30 PM - 5:30 PM**

**Siena Room**
Promenade Level

**International**

**LLCs, Partnerships and Unincorporated Entities**
Chair: Ellisa O. Habbart

**4:30 PM - 5:30 PM**

**Octavius 2 & 3**
Promenade Level

Legislative Enactment of the 2010 Revisions to Revised Article 9

**Commercial Finance**

**Uniform Commercial Code**
Co-chairs: Thomas J. Buiteweg and John T. McGarvey

We will review the status of the enactment process for the 2010 Amendments to Article 9, discuss any legislative issues that have developed, brief committee members on the options for individual name standards, and highlight matters relating to bogus filing of financing statements and bill drafting problems associated with the model form of 9-521.

**4:30 PM - 5:30 PM**

**Octavius 23**
Promenade Level

**Lesbian, Gay, Bisexual and Transgender Involvement Diversity**
Co-chairs: Sarita Nair and Christine W. Young

Schedule subject to change
Thursday, March 22

**Joint Meeting:**
Securities Regulation
Private Placement Broker
**Middle Market and Small Business**
*Co-chairs: David M. Lynn, Faith Colish, and Martin A. Hewitt*

Small Business Issuers
**Federal Regulation of Securities**
*Chair: A. John Murphy*

**4:30 PM - 5:30 PM**

Octavius 9 & 10
Promenade Level

**4:30 PM - 6:00 PM**

Chair and Vice Chairs of Subcommittees,
Working Groups and Task Forces
**Business Bankruptcy**
*Chair: Patricia A. Redmond*

**5:00 PM - 6:00 PM**

Roman I & III
Promenade Level

**6:00 PM - 7:30 PM**

Welcome Reception
*Chair: Linda J. Rusch*

**10:00 PM - 11:00 PM**

WBLN Sweet Endings Dessert Reception
**Diversity**
*Chair: Sylvia Chin*

Friday, March 23

**7:00 AM - 8:00 AM**

Anzio Room
Promenade Level

Business Breakfast Club
**Membership**
*Co-chairs: Lynn Howell and Mary Ann Hynes*
**Speaker:**
*Jeannie C. Frey,* Senior Vice President,
Legal Services and General Counsel, Provena
Health-Resurrection Health Care, Chicago, IL

This interactive discussion will address the professional and personal benefits, and the hazards, of attorneys serving on nonprofit boards. Issues covered will include how to identify and evaluate opportunities to serve on a nonprofit board, the different kinds of nonprofit boards that attorneys may serve on at different points of their career, what to expect as a board member, and the dangers of attorney directors providing legal advice to the boards on which they serve. This session will also be relevant to attorneys who advise nonprofit boards, on a pro bono or paid basis.

**7:30 AM - 8:30 AM**

Octavius 1
Promenade Level

Religious Organizations
**Nonprofit Organizations**
*Chair: Patrick Sternal*

The Religious Organizations Subcommittee will meet and discuss current developments in the law relating to religious organizations.

**7:30 AM - 9:00 AM**

Octavius 20
Promenade Level

Pro Bono Breakfast
**Pro Bono**
*Chair: Kathleen Schin McLeroy*

**8:00 AM - 8:30 AM**

Pompeian Ballroom
Promenade Level

Financial Services Roundtable
**Consumer Financial Services**
*Chair: Sandy Shatz*

**8:00 AM - 9:00 AM**

Paifermo Room
Promenade Level

Coffee with the Chair - Meet and Greet
**Business and Corporate Litigation**
*Chair: William D. Johnston*
**Publications**

**Corporate Governance**

*Chair: Bruce Dravis*

Working meeting to develop and assign writing responsibility for multiple articles for a survey issue of *The Business Lawyer* on the regulatory impact on corporate governance of the Dodd-Frank Act. Governance committee members with an interest in preparing an article, or participating in research or review capacities, are invited to attend.

**Agriculture and Agri-Business Financing**

**Commercial Finance**

*Chair: Jeffrey Peterson*

*Moderator: Drew K. Theophilus, Partner, Baird Holm LLP, Omaha, NE*

**Speakers:**

- **H. Edward Hales Jr.,** Partner, Sutherland Asbill & Brennan LLP, Atlanta, GA
- **David Reid,** Associate, Sutherland Asbill & Brennan LLP, Atlanta, GA
- **Michael R. Stewart,** Partner, Faegre Baker Daniels LLP, Minneapolis, MN

**Topics:**

*MF Global – The Lay of the Land and Lessons Learned: An overview of the background, legal issues, and current developments in the MF Global bankruptcy and SIPA proceedings, including a discussion of some risk management strategies that agribusiness lenders and customers have taken in reaction.*

*Due Diligence Issues in Through the Rear View Mirror: An overview of recent developments in due diligence issues associated with agriculture and agribusiness finance.*

**IP and Technology**

**Business Bankruptcy**

*Chair: John R. Knapp*

**Corporate Documents and Process Model**

**Shareholders’ Agreement Project**

**Middle Market and Small Business**

*Chair: Eric A. Vendt*

**CLE Program:**

*A Spoonful of Sugar: Educating Boards of Directors About Class and Derivative Action Exposure, Avoidance, and Procedure*

*Presented by: Business and Corporate Litigation Committee, Corporate Counsel Committee, and Corporate Governance Committee*

*Chair and Moderator: Mac R. McCoy, Shareholder, Carlton Fields, Tampa, FL*

**Speakers:**

- **C. Russell Hanson, Jr.,** Of Counsel, Burns & Levinson LLP, Boston, MA
- **Kelley McKinnon,** Partner, Gowling Lafleur Henderson LLP, Toronto, ON
- **Scott N. Semel,** Executive Vice President, General Counsel, and Corporate Secretary, IntraLinks, Boston, MA
- **Peter J. Walsh, Jr.,** Partner, Potter Anderson Corroon LLP, Wilmington, DE

The risk of exposure to class and derivative actions is ever-present for most companies in the United States and Canada. This program will explore practical ways in which lawyers who regularly counsel boards can proactively educate directors about potential corporate exposure to such litigation, with an eye toward prevention.
### CLE Program: Current Securities Law Issues for Small Business

**Presented by:** State Regulation of Securities Committee, Federal Regulation of Securities Committee, and Middle Market and Small Business Committee

**Chair and Moderator:** F. Lee Liebolt, Jr., Attorney, New York, NY

**Speakers:**
- **David N. Feldman,** Partner, Richardson & Patel LLP, New York, NY
- **Gerald J. Laporte,** Chief, Office of Small Business Policy, Division of Corporation Finance, U.S. Securities and Exchange Commission, Washington, DC
- **Mary M. Sjoquist,** Director, Office of Outreach and Small Business Liaison, Public Company Accounting Oversight Board, Washington, DC
- **Ann Yvonne Walker,** Partner, Wilson Sonsini Goodrich & Rosati, Palo Alto, CA
- **Gregory C. Yadley,** Partner, Shumaker, Loop & Kendrick, LLP, Tampa, FL

This panel will discuss current issues of interest to smaller companies, including recommendations from the annual SEC small business forum as well as the new SEC advisory committee on small and emerging companies, pending Congressional legislation to relax curbs on small business capital raising and entrepreneurial activity, recent SEC Regulation D rulemaking, update on reverse mergers and SPACs, and PCAOB audit concerns.

### CLE Program: Deploying Tools to Build or Self-Sabotage the Enterprise: How Do We Square Legal Obligations for Cybersecurity with the Increasing Use of Technologies that Undermine It?

**Presented by:** Cyberspace Law Committee

**Chair:** Roland L. Trope, Partner, Trope and Schramm LLP, New York, NY

**Speakers:**
- **Jamie Clark,** Of Counsel, O’Connor Cochran LLP, Los Angeles, CA
- **Col. Gregory Conti,** Director, Cyber Research Center, U.S. Military Academy, Department of Electrical Engineering & Computer Science, West Point, NY
- **Tanya Forsheit,** Partner, Information Law Group, Manhattan Beach, CA
- **Charles Palmer,** CTO Security & Privacy, IBM Research, Associate Director of Computer Science, and Director of Research for the Institute for Information Infrastructure Protection (IP3), Dartmouth College, Hanover, NH

This program will consider how boards of directors may need to address the growing tension between obligations to fulfill cybersecurity legal requirements and companies’ efforts to take advantage of technologies such as mobile computing devices, flash drives, smartphones, social networks, and cloud computing, each of which increases cyber vulnerabilities.

### CLE Program: Let’s Play Doctor: Acquisition and Financing of Healthcare Facilities

**Presented by:** Commercial Finance Committee, Mergers and Acquisitions Committee, and Uniform Commercial Code Committee

**Chair:** Heather Sonnenberg, Associate, Blank Rome LLP, Philadelphia, PA

**Speakers:**
- **Simon Gisby,** Managing Director, Deloitte Corporation Finance LLC, New York, NY
- **Regina Stango Kelbon,** Partner, Bank Rome LLP, Wilmington, DE
- **Leigh Walton,** Partner, Bass Berry & Sims, PLC, Nashville, TN

This program will cover (i) acquisition of healthcare facilities; (ii) financing of healthcare facilities; (iii) negotiation of a healthcare transaction.
**Friday, March 23**

**8:00 AM - 10:00 AM**

**CLE Program:**
**LLC Checklist and Single Member LLC Agreements**

**Presented by:** LLCs, Partnerships and Unincorporated Entities Committee  
**Chair and Moderator:** Christina M. Houston, Associate, Potter Anderson & Corroon LLP, Wilmington, DE  
**Speakers:**  
Eric N. Feldman, Partner, Potter Anderson & Corroon LLP, Wilmington, DE  
Louis G. Hering, Partner, Morris Nichols Arsht & Tunnell LLP, Wilmington, DE  
Phillip L. Jelsma, Practice Group Leader, Business & Intellectual Property, Luce, Forward, Hamilton & Scripps LLP, San Diego, CA  
Robert Keatinge, Of Counsel, Holland & Hart LLP, Denver, CO  

This program will discuss matters that need to be considered in forming any LLC by reference to an organizational checklist, and will explore drafting issues that arise when preparing an operating agreement for a single member LLC by reference to two form single member LLC operating agreements.

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**Friday, March 22**

**8:30 AM - 9:30 AM**

**Career and Practice Development**  
**Chair:** Charles R. Gallagher, III  
**Speaker:**  
Matthew W. Barnes, Partner, Burr & Forman LLP, Birmingham, AL  

Our speaker will present the criteria that partners consider when establishing client development plans for their firms. What new trends are emerging and updates to tried and true practices will be discussed.

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**8:00 AM - 10:00 AM**

**CLE Program:**  
**Maps to the Social Media Minefield Part II: How Financial Service Providers Get a Winning Hand by Addressing Legal, Reputational, and Regulatory Risks**

**Presented by:** Credit Unions Committee, Banking Law Committee, and Consumer Financial Services Committee  
**Chair:** Faith Anderson, Senior Vice President and General Counsel, American Airlines Federal Credit Union, Dallas, TX  
**Moderator:** Harold B. Scoggins, III, Shareholder, Farleigh Wada Witt, Portland, OR  
**Speakers:**  
Veronica McGregor, Of Counsel, Jones Day, San Francisco, CA  
Meredith Ritchie, Vice President, General Counsel and Chief Ethics Officer, Alliant Credit Union, Chicago, IL  
Mozelle Thompson, CEO, Thompson Strategic Consulting, Washington, DC  

The focus of the presentation will be from a financial service provider and customer point of view. Learn how to use social media successfully with your customers via Facebook, Twitter, or blogging in the regulatory arena; be aware of potential reputational issues and how to handle them; learn when you need to be proactive with your customers in social media and using social media as a governance tool.

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**8:30 AM - 9:30 AM**

**Nonprofit Athletic and Recreation Organizations**  
**Chair:** Alan S. Goldberger  
**Moderator:** Harold B. Scoggins, III, Shareholder, Farleigh Wada Witt, Portland, OR  
**Speakers:**  
Veronica McGregor, Of Counsel, Jones Day, San Francisco, CA  
Meredith Ritchie, Vice President, General Counsel and Chief Ethics Officer, Alliant Credit Union, Chicago, IL  
Mozelle Thompson, CEO, Thompson Strategic Consulting, Washington, DC  

The focus of the presentation will be from a financial service provider and customer point of view. Learn how to use social media successfully with your customers via Facebook, Twitter, or blogging in the regulatory arena; be aware of potential reputational issues and how to handle them; learn when you need to be proactive with your customers in social media and using social media as a governance tool.

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**8:00 AM - 10:00 AM**

**IP Deskbook for Business Lawyers and International IP Deskbook Projects**  
**Chair:** Sharon K. Sandeen  

The first 45 to 60 minutes of this meeting will be spent discussing the status of the IP Committee’s IP Deskbook (3rd edition) project. All chapter authors and peer reviewers are encouraged to attend. The last 30 to 45 minutes will be spent discussing a new project for the creation of an International IP Deskbook. All who are interested in contributing to an ABA Business Law Section book project are encouraged to attend this meeting, particularly if you are familiar with the IP laws of other countries or have contacts with IP lawyers in other countries.
Friday, March 23

9:00 AM - 10:00 AM

**Business Law Fellows/Ambassadors/Diplomats**  
*Co-chairs: Carolyn Hann and Kathleen Hopkins*

9:00 AM - 10:00 AM

**Investment**  
**Institutional Investors**  
*Co-chairs: Andrea R. Cohen, Cynthia L. Collins, and Haynes P. Lea*

9:00 AM - 10:00 AM

**Payments and Electronic Banking**  
**Banking Law**  
*Chair: Robert C. Hunter*

9:00 AM - 10:00 AM

**Technology**  
*Chair: Michael F. Fleming*

9:00 AM - 10:00 AM

**Pro Bono Services**  
**Business Bankruptcy**  
*Chair: Elizabeth S. Stong*

Moderator: Grace Robson, Of Counsel, Markowitz Ringel Trusty & Hartog, P.A., Miami, FL

Speakers:

**Nancy B. Rapoport**, Gordon Silver Professor of Law, William S. Boyd School of Law, University of Nevada, Las Vegas, NV

**Patricia A. Redmond**, Shareholder, Sterne, Weaver, Miller, Weissler, Alhadeff & Sitterson, P.A., Miami, FL

**Topic:**  
*Master Curriculum for Law School Consumer Bankruptcy Clinical Programs*

9:00 AM - 10:30 AM

**Government Affairs Practice**  
*Chair: Mark D. Anderson*

9:00 AM - 10:30 AM

**Market Trends**  
**Mergers and Acquisitions**  
*Co-chairs: Jessica Pearlman and James R. Griffin*

9:00 AM - 10:30 AM

**Pro Bono**  
*Chair: Kathleen Schin McLeroy*

9:00 AM - 10:30 AM

**Professional Responsibility**  
*Chair: Charles E. McCallum*

This Committee meeting agenda will include: (a) discussion of Ethics 20/20 proposals; (b) review of Subcommittee plans; and (c) planning of programs for the 2012 Annual Meeting, 2012 Fall Meeting, and 2013 Spring Meeting.

9:00 AM - 12:30 PM

**Aircraft Financing (Session 3)**  
**Commercial Finance**  
*Chair: Peter B. Barlow*

9:30 AM - 10:30 AM

**Corporate Counsel**  
*Co-chairs: Judith Sun Kim and Howie C. Wong*

Join the co-chairs to help map out the Corporate Counsel agenda, programming, and subcommittee work for the balance of 2012. All newcomers welcome!

9:30 AM - 10:30 AM

**Partnerships and Limited Liability Entities in Bankruptcy**  
**Business Bankruptcy**  
*Co-chairs: Kyung S. Lee and William Simonitsch*

This will be a working meeting, but we will also lead a discussion of the work done so far by the Study Committee of the Uniform Law Conference on Series LLCs and on new developments in bankruptcy law as it relates to Pass Through entities.

9:30 AM - 10:30 AM

**Distressed M&A**  
**Mergers and Acquisitions**  
*Chair: Hendrik F. Jordaan*
9:30 AM - 10:30 AM  
Pompeian Ballroom  
Promenade Level  

Debt Collection Practices and Bankruptcy  
**Consumer Financial Services**  
Chair: Tomio B. Narita  
Speakers:  
Cary Flitter, Partner, Lundy, Flitter, Beldecos & Berger, P.C., Narberth, PA  
Louis Freedman, Partner, Freedman Anselmo Lindberg LLC, Naperville, IL  
Joann Needleman, Partner, Maurice & Needleman, P.C., Philadelphia, PA  

**Topic:**  
The Impact of the FDCPA on the Practice of Law  

The practice of law is generally regulated by the states, but this panel of experts will explore how recent federal court decisions interpreting the FDCPA are having a profound impact on the practice of collection law and the relationships between collection attorneys and their clients.

9:30 AM - 11:00 AM  
Sorrento Room  
Promenade Level  

White-Collar Crime and Business Bankruptcy  
**Bankruptcy Court Structure and Insolvency Process**  
Chair: Karen Gebbia-Pinetti

10:00 AM - 11:00 AM  
Octavius 17 & 18  
Promenade Level  

Diversity  
Chair: Meg L. Milroy

10:00 AM - 11:00 AM  
Anzio Room  
Promenade Level  

Environmental  
Chair: David Roth

10:00 AM - 11:00 AM  
Siena Room  
Promenade Level  

Gaming Law  
Chair: Robert W. Stocker, II

10:00 AM - 11:00 AM  
Messina Room  
Promenade Level  

Institutional Investors (Session 1)  
Chair: Nir Yarden

10:00 AM - 11:00 AM  
Octavius 23  
Promenade Level  

Intellectual Property  
Chair: Sharon K. Sandeen

All members of the Business Law Section who practice intellectual property law (broadly defined to include related rights) are encouraged to attend this meeting. We will discuss the ongoing projects of the IP Committee and seek volunteers for the IP Committee’s leadership team. We will also begin planning our programs for the 2012 Annual Meeting and the 2013 Spring Meeting. If you have a program idea, attend this meeting and let us know what you have in mind.

10:00 AM - 12:00 PM  
Romans I & III  
Promenade Level  

Content  
Chair: Jonathan Lipson

9:30 AM - 10:30 AM  
Octavius 21 & 22  
Promenade Level  

Governance Issues of Insolvent & Bankrupt Entities  
**Business Bankruptcy**  
**Corporate Governance**  
Co-chairs: Patricia A. Redmond and John Stout  
Moderators: Patricia A. Redmond, Shareholder, Stearns Weaver Miller Alhadeff & Sitterson, P.A., Miami, FL and John Stout, Attorney, Fredrikson & Byron P.A., Minneapolis, MN

This is the initial meeting of a newly formed Task Force to explore governance issues impacting insolvent and bankrupt organizations. We will conduct an open discussion at which we’ll develop an agenda and work plan. All are invited to attend.

9:30 AM - 10:30 AM  
Octavius 2 & 3  
Promenade Level  

Proxy Statements and Business Combinations  
**Federal Regulation of Securities**  
Chair: James J. Moloney

9:30 AM - 10:30 AM  
Capri Room  
Promenade Level  

Trading and Markets  
**Federal Regulation of Securities**  
Chair: W. Hardy Callcott

9:30 AM - 11:00 AM  
Verona Room  
Promenade Level  

Best Practices Under Rule 2014  
**Bankruptcy Court Structure and Insolvency Process**  
Chair: Sarah Pugh
10:00 AM - 11:00 AM Neopolitain III & IV Promenade Level

**Joint Meeting:**

**European Law**

**International Business Law**

*Chair: Reid L. Feldman*

**International Business Law**

*Chair: Thomas F. Morante*

This is a general meeting of the International Business Law Committee, which will provide an update on the activities of the Committee as well as a discussion of legal developments in select countries around the world. We will describe changes to the Committee’s website, including an interactive feature to be launched.

10:00 AM - 11:00 AM Trevi Room Promenade Level

**Leasing**

**Uniform Commercial Code**

*Chair: Ruthanne C. Hammett*

Join in discussions on current topics relevant to your leasing practice: (a) Dodd-Frank’s impact on the leasing industry; (b) what’s new in electronic chattel paper; and (c) competing interest holders in leased goods.

10:00 AM - 12:00 PM Modena Room Promenade Level

**Health Law**

*Chair: Robert Rappel*

10:00 AM - 12:00 PM Romans II & IV Promenade Level

**International M&A**

**Mergers and Acquisitions**

*Co-chairs: James R. Walther and Daniel P. Rosenberg*

10:00 AM - 12:00 PM Florentine II Promenade Level

**LLCs, Partnerships and Unincorporated Entities**

*Chair: Scott E. Ludwig*

10:15 AM - 12:15 PM Octavius 14 & 15 Promenade Level

**Operations**

**Credit Unions**

*Chair: Peter R. Woods*

10:30 AM - 11:30 AM Octavius 2 & 3 Promenade Level

**Governance of Private and Family Controlled Companies**

**Corporate Governance**

*Co-chairs: Gregory Monday and Jeffrey Shapiro*

*Moderator: John Stout, Attorney, Fredrikson & Byron P.A., Minneapolis, MN*

This will be the Subcommittee’s initial meeting. We will discuss an agenda, work plan, and topics of interest. All are invited to attend.

10:30 AM - 11:30 AM Octavius 1 Promenade Level

**Joint Meeting:**

**Bankruptcy**

**Mergers and Acquisitions**

**Employee Benefits and Executive Compensation**

*Co-chairs: Harold I. Ashner and Jeremy L. Goldstein*

10:30 AM - 11:30 AM Octavius 6 Promenade Level

**E-Newsletter**

**Business Bankruptcy**

*Co-chairs: Marvin D. Ruth and Christopher M. Alston*

This Subcommittee will discuss “hot topics” and other items of interest for articles in upcoming editions of the Business Bankruptcy Committee E-Newsletter. The Subcommittee welcomes anyone who wants to be published in an official ABA publication or to be involved with creating the quarterly E-Newsletter.

10:30 AM - 11:30 AM Capri Room Promenade Level

**Investment Companies and Investment Advisors**

**Federal Regulation of Securities**

*Chair: Robert Robertson*

10:30 AM - 11:30 AM Neopolitan I & II Promenade Level

**M&A Jurisprudence - Annual Survey**

**Mergers and Acquisitions**

*Chair: Jon T. Hirschoff*

10:30 AM - 12:00 PM Palermo Room Promenade Level

**Support**

**Committees of the Council**

*Chair: Christopher J. Rockers*
Friday, March 23

**10:30 AM - 12:00 PM**

**Dialogue with the SEC’s Director of Corporation Finance**  
Federal Regulation of Securities  
Chair: Jeffrey W. Rubin

**10:30 AM - 12:00 PM**

**Director and Officer Liability**  
Co-chairs: Matthew Thomas Boos and John F. Grossbauer

**10:30 AM - 12:00 PM**

**Joint Meeting:**  
Healthcare and Nonprofits in Bankruptcy  
Business Bankruptcy  
Co-chairs: Jean R. Robertson and Andrew M. Troop

Current Developments in Nonprofit Corporation Law  
Nonprofit Organizations  
Chair: Megan A. Christensen

Speakers:  
Karen B. Dine, Partner, Pillsbury Winthrop, New York, NY  
Pamela S. Kaufmann, Partner, Hanson Bridgett, San Francisco, CA  
Jerome B. Morasko, CEO, Avita Health System, Galion, OH  
Louis E. Robichaux IV, Principal, Deloitte & Touche, Dallas, TX

**Topic:**  
The Surge of For-Profit in Distressed Health Care: What Moves a Nonprofit to the For-Profit Option and How do Nonprofit Boards Decide to Make the Move?

The presenters will discuss the tensions that exist in the world of nonprofit health care as a result of healthcare reform and the new economic times we live in, as well as the challenges facing nonprofit boards in rural America. When or if a for-profit is knocking at the door of a small nonprofit health care business places the nonprofit board members squarely into the limelight. Nonprofit boards contemplating such sales must understand the duties imposed on their members, as well as federal and state safeguards designed to protect the public interest given the inevitable conflicting interests that arise during and after such a sale.

**CLE PROGRAM:**  
Business Court Judges Speak: How to Litigate a Case in Business Court

Presented by: Business and Corporate Litigation Committee and Judges Initiative Committee  
Co-chairs and Moderators: Merrick L. “Rick” Gross, Shareholder, Carlton Fields, Miami, FL and Cory E. Manning, Partner, Nelson Mullins Riley & Scarborough LLP, Columbia, SC

Speakers:  
Hon. Gail A. Andler, Judge, Orange County Superior Court, Santa Ana, CA  
Hon. Elizabeth Gonzalez, District Judge, Eighth Judicial District Court, Las Vegas, NV  
Hon. William F. Highberger, Judge, Los Angeles Superior Court, Los Angeles, CA  
Hon. Clifton Newman, Judge, South Carolina Circuit Court, Columbia, SC

This program will use hypotheticals to get perspectives from the bench as to the best methods for litigating a business case. Among the issues that will be addressed are: (1) ethical issues facing attorneys trying a business case – what to do with problem witnesses, how to deal with the inadvertent disclosure of privileged documents, and candor before the Court; (2) unique discovery issues in business cases, including issues involving e-discovery; and (3) tips from the bench on how to best present your case, including the differences between trying a bench trial and a jury trial.
During internal investigations, various ethical dilemmas arise and sometimes in-house counsel and outside counsel do not agree as to the best course of action. The panel will address the primary ethical issues and how in-house counsel and outside counsel should coordinate among themselves, especially in the presence of government attorneys or monitors. Representative(s) from the Las Vegas U.S. Attorney’s Office will present their perspectives as well.

This program will examine the key hurdles to development of pipelines, additional considerations when dealing with cross-border pipelines, issues when raising capital to finance pipeline construction and line pack, and key things to take away.
**CLE Program:**
The CFPB at One Year: Experiences and Exposures

*Presented by:* Corporate Compliance Committee, Banking Law Committee, and Consumer Financial Services Committee

*Co-chairs:* Ducie Le, Associate General Counsel, Capital One, McLean, VA and Sam Ozeck, Counsel, FDIC, Washington, DC

*Speakers:*
- **Catherine Brown,** Managing Director, Treliant Risk Advisors, Washington, DC
- **Sharda Caro-del-Castillo,** Director and Regulatory Counsel, PayPal, San Jose, CA
- **Jean Ann Fox,** Director of Financial Services, Consumer Federation of America, Washington, DC
- **Brian J. Kreiswirth,** Senior Counsel, Office of Fair Housing & Equal Opportunity, Division of Supervision, Fair Lending and Enforcement, Consumer Financial Protection Bureau, Washington, DC
- **Andrew Miller,** Senior Vice President and Director of Regulatory Policy, PNC Financial Services Group, Washington, DC
- **Malini Mithal,** Assistant Director, Division of Financial Practices, Federal Trade Commission, Washington, DC
- **Jonice Gray Tucker,** Partner, BuckleySandler LLP, Washington, DC

This program will cover:
- The development and structure of the CFPB, including leadership and organization, and coordination with other agencies.
- Implementation of changes mandated by the Dodd-Frank Act and other rulemaking activities.
- Lesson learned during the past year, including prioritization of compliance with the Service Members Civil Relief Act.

**CLE Program:**
Who Owns My Assets and Who’s at Risk? Financing and Transferring Financial Assets After the Subprime Crisis and Dealing with Claims for Warranty Breaches and Securities Fraud

*Presented by:* Securitization and Structured Finance Committee, Banking Law Committee, Business and Corporate Litigation Committee, Business Bankruptcy Committee, Business Financing Committee, Commercial Finance Committee, Consumer Financial Services Committee, and Federal Regulation of Securities Committee

*Chair and Moderator:* Jason H.P. Kravitt, Senior Partner, Mayer Brown LLP, New York, NY

*Program Material Coordinator:* Allison Young, Associate, Mayer Brown LLP, New York, NY

*Speakers:*
- **Thomas M. Hefferon,** Partner, Goodwin Procter LLP, Washington, DC
- **Nandini Mani,** Managing Director, Bank of New York Mellon, New York, NY
- **Ellen L. Marks,** Partner, Latham & Watkins LLP, Chicago, IL
- **Philip R. Pollock,** Shareholder, Weintraub, Genshlea, Chediak, Tobin & Tobin, San Francisco, CA
- **Vicki O. Tucker,** Counsel, Hunton & Williams LLP, Richmond, VA

An overview and discussion of the current methods of financing and transferring financial assets after the subprime crisis and how the market is dealing with claims of warranty breaches and securities fraud from a transactional and litigation perspective.
**11:00 AM - 12:00 PM**

**Verona Room**
Promenade Level

**Joint Meeting:**
Criminal and Enforcement Litigation
Securities Litigation
**Business and Corporate Litigation**
Co-chairs: Martin C. Grant and Michele E. Rose

**11:00 AM - 12:00 PM**

**Messina Room**
Promenade Level

**Institutional Investors (Session 2)**
Chair: Nir Yarden

**11:00 AM - 12:00 PM**

**Anzio Room**
Promenade Level

**Section 9**
**Business Bankruptcy**
Chair: Gary E. Klausner

**11:00 AM - 12:00 PM**

**Octavius 16**
Promenade Level

**International Trade**
**Cyberspace Law**
Co-chairs: Hal Burman and John Gregory

**11:00 AM - 12:00 PM**

**Octavius 17 & 18**
Promenade Level

**Lawyers of Color**
**Diversity**
Chair: Doneene K. Damon

Please join us at our inaugural meeting as we finalize our mission statement, discuss programming, and identify new ways to ensure the continued involvement of lawyers of color in our Section.

**11:00 AM - 12:00 PM**

**Octavius 7 & 8**
Promenade Level

**Bankruptcy Appeals**
**Business Bankruptcy**
Chair: Craig T. Goldblatt
Topic:
Credit Bidding and Radlax

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**11:00 AM - 12:30 PM**

**Florentine IV**
Promenade Level

**Joint Meeting:**
Secured Lending
**Commercial Finance**
Chair: Wansun Song

Secured Transactions
**Uniform Commercial Code**
Chair: Richard L. Goldfarb
Speakers:
Gerald Gordon, Shareholder, Gordon Silver, Las Vegas, NV
Kevin Hochberg, Partner, Sidley Austin LLP, Chicago, IL
Andrew Miller, Senior Vice President, PNC Financial Services Group, Washington, DC
Michael O’Connell, Partner, Stoel Rives LLP, Seattle, WA

**Topic: Financing Casinos**
Experts will provide an in-depth discussion of financing of gaming assets and the challenges associated therewith. We have assembled a fine cast consisting of (i) Gerald Gordon of Gordon Silver who possesses extensive experience in bankruptcies and restructurings of casinos, (ii) Kevin Hochberg of Sidley Austin, a finance attorney with extensive experience in gaming, and (iii) Mike O’Connell of Stoel Rives, an expert on financings of Indian casinos.

**11:30 AM - 12:30 PM**

**Octavius 1**
Promenade Level

**International**
**Employee Benefits and Executive Compensation**
Chair: Michael C. Pahl
11:30 AM - 1:00 PM

M&A Jurisprudence - Judicial Interpretations
Mergers and Acquisitions
Chair: Jon Hirschoff

11:30 AM - 1:30 PM

Governance Issues in Business Combinations
Corporate Governance
Mergers and Acquisitions
Co-chairs: Diane H. Frankle, Michael J. Halloran, Lawrence A. Hamermesh, and Patricia O. Vella

12:30 PM - 1:00 PM

Commercial Newsletter Editorial Board
Commercial Finance
Uniform Commercial Code
Co-chairs: Carol Nulty Doody and Christina B. Rissler

Please join us to learn about our new articles advisory council, to discuss possible articles for future newsletters and to brainstorm generally about the newsletter. Come whether you would like to write an article or have an editorial role or just want to get involved.

12:30 PM - 1:30 PM

Colloquium on ADR in Commercial Finance Disputes
Uniform Commercial Code
Co-chairs: Thomas J. Welsh and Michael S. Greco

12:30 PM - 2:00 PM

Creditors’ Rights
Commercial Finance
Chair: Elizabeth M. Bohn

12:30 PM - 2:15 PM

Section Luncheon*
Chair: Linda J. Rusch

*Ticket required for meal service.

1:00 PM - 2:00 PM

Governance of Non-Corporate Entities
Corporate Governance
Chair: Catherine Dearlove

1:00 PM - 2:00 PM

International
Private Equity and Venture Capital
Co-chairs: Samantha Horn, Francesco Portolano, and Sajai Singh

1:00 PM - 2:00 PM

Subcommittee, Working Groups, Task Force and Administrative Chairs and Vice Chairs
Cyberspace Law
Chair: Jonathan T. Rubens

1:00 PM - 2:30 PM

Acquisition of Public Companies
Mergers and Acquisitions
Chair: James R. Griffin

1:00 PM - 2:30 PM

Joint Meeting:
Community Banking and Savings Association
In-House Counsel
State Law Developments
Banking Law
Co-chairs: Timothy Divis and Patrick Murphy
Topic:
FDIC and OCC Guidelines on Overdraft Protection Programs

Schedule subject to change
1:00 PM - 2:30 PM

Institute for the Young Business Lawyer

**Investment Securities**
**Uniform Commercial Code**

*Co-chairs: Bradley N. Gibson and Sandra M. Rocks*

The Investment Securities Subcommittee will host a roundtable discussion on current Article 8 topics. We will begin with a discussion on the *Monticello Banking Company v. Flener* case [2010 WL 5158989 (W.D.Ky.)] which held that a security agreement’s description of a security entitlement was insufficient as it did not adequately describe the collateral using the terms “security entitlement” or “investment property” nor did it identify the underlying financial asset. We will also discuss whether or not a certificated bond issued by an insurance company is dischargeable in the issuer’s state court insolvency proceeding. We will also discuss ISDA's recently published documents on the segregation of Independent Amounts in derivatives transactions. A discussion of the Permanent Editorial Board's proposed commentary pertaining to the *Highland Capital* case will follow.

2:00 PM - 3:00 PM

**Security Law Opinions**

*Federal Regulation of Securities*

*Chair: Andrew J. Pitts*

2:00 PM - 3:00 PM

**Securitization and Structured Finance**

*Chair: Martin Fingerhut*

2:00 PM - 3:00 PM

**Securities Regulation Reform**

*Middle Market and Small Business*

*Chair: David M. Lynn*

2:00 PM - 4:00 PM

**Syndications and Lender Relations**

*Commercial Finance*

*Co-chairs: Maria Barclay, Christine Gould Hamm, and Bridget K. Marsh*

This meeting will include an open discussion of current developments in the syndicated loan market and will be led by the panelists who participated in the CLE program, “Current State of the Syndicated Loan Market” on March 22nd.

2:00 PM - 5:00 PM

**Credit Unions**

*Chair: Faith L. Anderson*

*Speaker: Michael McKenna, General Counsel, NCUA, Austin, TX*

Updates and highlights of NCUA board actions.

2:00 PM - 5:00 PM

**Aircraft Financing (Session 4)**

*Commercial Finance*

*Chair: Peter B. Barlow*
Administration and Courts

Business Bankruptcy
Co-chairs: Sidney P. Levinson and Sandra A. Riemer
Moderators: Sidney P. Levinson, Partner, Dewey & LeBoeuf, LLP, Los Angeles, CA and Sandra A. Riemer, Partner, Phillips Nizer LLP, New York, NY
Speakers:
Hon. Jean K. FitzSimon, Judge, U.S. Bankruptcy Court for the Eastern District of Pennsylvania, Philadelphia, PA
Jonathan M. Landers, Partner, Milberg LLP, New York, NY
Sally S. Neely, Senior Counsel, Sidley Austin LLP, Los Angeles, CA

Topic:
Stern v. Marshall: A Sea Change or Business as Usual?
The Supreme Court’s decision in Stern v. Marshall has been thought, by some, to be a jurisdictional “game changer” for bankruptcy courts; while others say that its consequences are much more limited. This panel of experts will discuss the real implications of the decision and the cases that have followed it, and provide a fresh look at this evolving topic.

Class and Derivative Actions

Business and Corporate Litigation
Co-chairs: Mac R. McCoy and Joseph Iannos, Jr.

International Coordinating
Chair: Christopher J. Redmond

Current Developments
Business Bankruptcy
Chair: Martin J. Bienenstock

Membership
Chair: Conrad G. Goodkind

Private Equity M&A
Mergers and Acquisitions
Chair: John K. Hughes

CLE PROGRAM:
30th Annual Review of Developments in Business Financing
Presented by: Business Financing Committee
Chair: Andrew D. Thorpe, Partner, Morrison & Foerster LLP, San Francisco, CA
Speakers:
Theresa A. Einhorn, Partner, Haynes & Boone, LLP, Houston, TX
Edward H. Fleischman, Business Law Advisor, ABA Business Law Section, New York, NY
Michael J. Halloran, Partner, Haynes & Boone LLP, Washington, DC
David C. Lee, Of Counsel, Gibson, Dunn & Crutcher LLP, Orange County, CA
Andrew D. Thorpe, Partner, Morrison & Foerster LLP, San Francisco, CA

Join this panel of speakers for a discussion of current trends and techniques in today’s challenging public and private equity and debt markets. This program will also highlight hot topics in corporate and securities law, including legislative and other regulatory developments that impact business financing transactions.
Friday, March 23

2:30 PM - 4:30 PM
Milano III Promenade Level

słuchówka PROGRAM:
Current Dynamics in Director Elections

Presented by: Corporate Laws Committee
Chair: James H. Cheek, III, Partner, Bass Berry & Sims PLC, Nashville, TN
Moderator: A. Gilchrist Sparks, III, Partner, Morris Nichols Arscht & Tunnell LLP, Wilmington, DE

Speakers:
Claudia H. Allen, Partner, Neal, Gerber & Eisenberg, LLP, Chicago, IL
Alan L. Beller, Partner, Cleary, Gottlieb, Steen & Hamilton LLP, New York, NY
James C. Morphy, Partner, Sullivan & Cromwell LLP, New York, NY

This program will cover (i) the impact of majority voting for directors; (ii) the impact of Delaware law provisions re proxy access for director elections; and (iii) developments in election contests.

2:30 PM - 4:30 PM
Romans I & III Promenade Level

słuchówka PROGRAM:
Dealing with Enforcement Actions and Insider Liability

Presented by: Banking Law Committee
Co-chairs and Moderators: John M. Geiringer, Partner, Barack Ferrazzano Kirschbaum & Nagelberg LLP, Chicago, IL, and Beth Knickerbocker, Vice President and Senior Regulatory Counsel, American Bankers Association, Washington, DC

Speakers:
David Baris, Partner, BuckleySandler LLP, Washington, DC
A.T. “Tim” Dill, Assistant General Counsel, Federal Deposit Insurance Corporation, Washington, DC
Ronald R. Glancz, Partner, Venable LLP, Washington, DC
Ori Lev, Deputy Enforcement Director for Litigation, Consumer Financial Protection Bureau, Washington, DC
Richard J. Osterman, Deputy General Counsel, Legal Division, Federal Deposit Insurance Corporation, Washington, DC

Hear leading enforcement attorneys from the federal banking agencies describe their views regarding enforcement actions that they are issuing, and lawsuits that they are filing, against banks and their institution-affiliated parties. Also on the panel will be prominent banking attorneys who will discuss strategies that they are using to defend their clients against those actions and lawsuits, regardless of the hand that they are dealt.

2:30 PM - 4:30 PM
Pompeian Ballroom Promenade Level

słuchówka PROGRAM:
Fisher Memorial Program — Home Ownership: American Dream or American Nightmare?

Presented by: Consumer Financial Services Committee and Conference on Consumer Finance Law
Chair: James M. Swartz, Associate General Counsel, Ford Motor Credit Company LLC, Dearborn, MI
Moderator: Lawrence A. Young, Partner, Hughes Watters Askanase, LLP, Houston, TX

Speakers:
Barbara Buckley, Executive Director, Legal Aid Center of Northern Nevada, Las Vegas, NV
Robert Cook, Partner, Hudson Cook LLP, Hanover, MD
Paul A. Leonard, Attorney, Center for Responsible Lending, Oakland, CA
Gary E. Schnitzer, Partner, Kravitz, Schnitzer, Sloane and Johnson, Las Vegas, NV

This program will explore issues and policy surrounding the classic notion of home ownership. It will engage in a policy debate over home ownership v. renting, and what policies should drive that outcome. This panel will also debate laws that achieve less defaults on consumer mortgages or facilitate efficient foreclosure processing.
2:30 PM - 4:30 PM  Milano IV  Promenade Level

**CLE PROGRAM:**
Maps to the Social Media Minefield Part III: Getting Social and Going Mobile: Benefits and Risks of Employee Use of Mobile Devices and Social Media In and Out of the Workplace

*Presented by:* Cyberspace Law Committee and Corporate Counsel Committee  
*Chair:* Kathleen M. Porter, Partner, Robinson & Cole LLP, Boston, MA  
*Sponsors:* Ahmed Datoo, CMO and SVP, Product, Zenprise Inc., Redwood City, CA  
*Speakers:* John A. Rothchild, Associate Dean/Associate Professor, Wayne State University Law School, Detroit, MI

This program will review the next wave of issues arising from employee use of the Internet and mobile devices. The use of laptops, smartphones, tablets, blogs and social media has exploded — both in and outside of the workplace. Panelists will discuss how IT and legal departments can work together to facilitate the use of mobile devices and social media in and outside of the workplace with changes to existing policies. Additionally, we will explore some of the specific technologies and tools that can be used to manage mobile devices and their access to the corporate networks. We will also discuss how an employer’s promulgation and enforcement of social media policies, and its accessing of prospective employees’ social media sites, can lead to liability under labor and antidiscrimination laws.

2:30 PM - 4:30 PM  Milano VI  Promenade Level

**CLE PROGRAM:**
The 2012 Annual Review of LLC Case Law and Recent Developments

*Presented by:* LLCs, Partnerships and Unincorporated Entities Committee  
*Chair and Moderator:* Ashley N. Wicks, Associate, Jones Walker, Waechter, Poitevent, Carrere & Denegre L.L.P., Jackson, MS  
*Sponsors:* Louis G. Hering, Partner, Morris, Nichols, Arsht & Tunnell, LLP, Wilmington, DE  
*Speakers:* Elizabeth Miller, Professor of Law, Baylor University School of Law, Waco, TX

This program will provide an in-depth discussion of recent developments in limited liability companies case law.

2:30 PM - 4:30 PM  Milano I  Promenade Level

**CLE PROGRAM:**
Security Interests in Proceeds of Collateral: The Rules and Recent Development in Case Law and in Bankruptcy

*Presented by:* Uniform Commercial Code Committee, Commercial Finance Committee, and Business Bankruptcy Committee  
*Co-chairs and Moderators:* Richard L. Goldfarb, Partner, Stoel Rives LLP, Seattle, WA and Norman M. Powell, Partner, Young Conaway Stargatt & Taylor, LLP, Wilmington, DE  
*Sponsors:* Cindy J. Chernuchin, Special Counsel, Willkie Farr & Gallagher LLP, New York, NY  
*Speakers:* Stephen L. Sepinuck, Professor of Law, Gonzaga School of Law, Spokane, WA  
*Speakers:* G. Ray Warner, Associate Dean for Bankruptcy Studies and Professor of Law, St. John’s University School of Law, Queens, NY

This program begins with a review of UCC Article 9’s complex rules for security interests in proceeds of original collateral, and continues with a consideration of recent developments. Our panel will discuss tracing rules relating to proceeds of broadcast licenses, interests in limited liability companies, commercial tort claims, sales taxes collected on disposition of inventory, and “greens fees” and the like relating to golf course and other recreational uses. Finally, our speakers will examine the Bankruptcy Code’s 552 “proceeds” rule and recent bankruptcy cases on proceeds collateral.

*Ticket required for meal service.*
2:30 PM - 4:30 PM

**CLE PROGRAM:**
The Business of Healthcare: An Update on the Development of State Based Health Care Exchanges

*Presented by:* Government Affairs Practice Committee and Health Law Committee

*Chair and Moderator:* Amy Kellogg, Partner, Harter Secrest & Emery LLP, Albany, NY

*Speakers:*
- Thomas Fisher, Solicitor General, Indiana Attorney General’s Office, Indianapolis, IN
- Priscilla Diane Keith, Adjunct Professor and Director of Research and Projects, Hall Center for Law and Health, Indiana University, Indianapolis, IN
- Scott J. Kipper, Commissioner, Nevada Division of Insurance, Carson City, NV
- Thomas F. Morante, Partner, Holland & Knight, Miami, FL
- Manny Munson-Regala, Deputy Exchange Director, State of Minnesota, Minneapolis, MN

This program will focus on the development of state health care exchanges including an analysis of the legal issues surrounding the PPACA, a discussion regarding how states are implementing the exchanges, insight into opportunities for health care insurers and an analysis of how state procurement laws may come into play.

2:30 PM - 4:30 PM

**CLE PROGRAM:**
Worldwide Explosion in Online Gaming: Legal and Practical Issues

*Presented by:* International Business Law Committee

*Chair:* Denis T. Rice, Partner, Arnold & Porter LLP, San Francisco, CA

*Speakers:*
- Robert Bond, Partner and Notary Public, Speechly Bircham LLP, London, England
- Brahman Gelfand, Partner, LaPointe Rosenstein Marchand Melancon L.L.P., Montreal, QC
- Gregory R. Gemignani, Shareholder, Lionel Sawyer & Collins, Las Vegas, NV
- Julio M. Rivera de los Reyes, Senior Partner, Rios Ferrer, Guillen-Llarena, Trevino y Rivera, S.C., Mexico City, Mexico
- Sajai Singh, Partner, J. Sagar Associates, Bangalore, India

Experts look at the changing legal landscape that offers new opportunities in online gaming, with special emphasis on the U.S., Canada, United Kingdom/European Union, India and Mexico. As nations, states and subdivisions see online gaming as a new source of revenue, what must your clients know about the tactics and strategies of participating?

2:30 PM - 5:30 PM

**Project Finance**

*Chair:* Lewis T. Smith

The Committee will discuss its plans for upcoming events and initiatives. All are welcome to attend and become involved in our activities.

3:00 PM - 4:00 PM

**Appellate Litigation**

*Business and Corporate Litigation**

*Co-chairs:* Kendyl T. Hanks and Mark Trachtenberg

Please join the Appellate Litigation Subcommittee for a discussion of business law developments in the United States Supreme Court and programming ideas for future meetings.

3:00 PM - 4:00 PM

**Corporate Governance**

*Chair:* John Stout

*Moderator:* John Stout, Attorney, Fredrikson & Byron P.A., Minneapolis, MN

*Speakers:*
- Susan Boren, Partner and Head of North American Board of Effectiveness Assessment Practice, and Member, Spencer Stuart’s Board, Spencer Stuart, Minneapolis, MN
- Julie Daum, Partner and Head of North American Board Services, and Member, Spencer Stuart’s Board, Spencer Stuart, New York, NY

Spencer Stuart’s Board Index, just published for the 26th year, has become a reference for public and private companies seeking information on board composition, compensation, committee structure and other governance trends. Our speakers from Spencer Stuart will discuss 2011 findings and facilitate a discussion of trends in governance.

3:00 PM - 4:00 PM

**Disclosure and Continuous Reporting**

*Federal Regulation of Securities**

*Co-chairs:* Jonathan Wolfman and Guy P. Lander

Emerging Companies

**Middle Market and Small Business**

*Co-chairs:* Kevin Olsen and Erik L. Kantz
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<tr>
<th>Time</th>
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<th>Event</th>
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<tbody>
<tr>
<td>3:00 PM - 4:00 PM</td>
<td>Palermo Room</td>
<td>Membership&lt;br&gt;Young Lawyer&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: David Kinman</td>
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<td>3:00 PM - 4:00 PM</td>
<td>Siena Room</td>
<td>Structured Finance Litigation&lt;br&gt;Securitization and Structured Finance&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: Scott L. Walker</td>
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<td>3:00 PM - 4:00 PM</td>
<td>Octavius 6</td>
<td>Shareholder Proposals&lt;br&gt;Federal Regulation of Securities&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: R. Todd Lang</td>
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<td>3:00 PM - 4:30 PM</td>
<td>Octavius 1</td>
<td>Joint Meeting:&lt;br&gt;Intellectual Property Financing&lt;br&gt;Model IP Security Agreement&lt;br&gt;Commercial Finance&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Co-chairs: John E. Murdock, III and Matthew W. Kavanaugh</td>
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<td>3:00 PM - 4:30 PM</td>
<td>Octavius 14 &amp; 15</td>
<td>Private Equity and Venture Capital&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: Mark A. Danzi&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Speaker: Hon. Donald F. Parsons, Jr., Vice Chancellor, Court of Chancery of the State of Delaware, Wilmington, DE&lt;br&gt;&lt;br&gt;Vice Chancellor Parsons will discuss recent developments in Delaware law relevant to private equity and venture capital practitioners. The meeting will also include roundtable discussion on current market trends and recent developments, and updates on our ongoing committee and subcommittee projects. All are welcome to attend.</td>
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<td>3:00 PM - 5:00 PM</td>
<td>Octavius 21 &amp; 22</td>
<td>Legal Opinions&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: Stanley Keller</td>
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<td>3:30 PM - 4:30 PM</td>
<td>Verona Room</td>
<td>Partnerships and Alternative Business Entities&lt;br&gt;Business and Corporate Litigation&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: Dominick Gattuso</td>
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<td>4:00 PM - 5:00 PM</td>
<td>Turin Room</td>
<td>Employment Litigation&lt;br&gt;Business and Corporate Litigation&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: Bradford K. Newman</td>
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<td>4:00 PM - 5:00 PM</td>
<td>Palermo Room</td>
<td>ERISA and Pension Litigation&lt;br&gt;Business and Corporate Litigation&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: James Patrick Baker</td>
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<td>4:00 PM - 5:00 PM</td>
<td>Octavius 7 &amp; 8</td>
<td>Private Sector/Public Sector Governance&lt;br&gt;Corporate Governance&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: John Stout&lt;br&gt;&lt;br&gt;We’ll explore the impact on private sector companies of the dysfunction within our national and state legislative bodies. Several high profile CEOs have spoken out on the subject. This dysfunction is disrupting the financial markets and the ability of companies to plan. We will develop an agenda and work plan.</td>
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<td>4:00 PM - 5:00 PM</td>
<td>Pisa Room</td>
<td>Securities Arbitration&lt;br&gt;Business and Corporate Litigation&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Co-chairs: William Frank Carroll and Duris L. Holmes</td>
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<td>4:00 PM - 5:00 PM</td>
<td>Octavius 19</td>
<td>Programs&lt;br&gt;Business Bankruptcy&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Co-chairs: Samuel R. Maizel and Sharon Z. Weiss</td>
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<td>4:00 PM - 5:00 PM</td>
<td>Octavius 5</td>
<td>Securities Registration&lt;br&gt;Federal Regulation of Securities&lt;br&gt;&lt;br&gt;&lt;br&gt;&lt;br&gt;Chair: David M. Lynn</td>
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4:00 PM - 5:00 PM

Solo/Small Firm
Young Lawyer
Chair: Tracy A. Cinocca

4:00 PM - 5:00 PM

Litigation Reform and Rules Revision
Business and Corporate Litigation
Co-chairs: Andrew F. Halaby and Robert J. Witte

4:00 PM - 5:00 PM

Taxation
Chair: Saba Ashraf

4:00 PM - 5:30 PM

Joint Meeting:
Business Transactions
Litigation
Business Bankruptcy
Chair: Mark S. Chehi
Moderator: Mark S. Chehi, Partner, Skadden, Arps, Slate, Meagher & Flom LLP, Wilmington, DE

Speakers:
Larry Kwon, Vice President, Moelis & Company, New York, NY
Michael R. Lastowski, Partner, Duane Morris LLP, Wilmington, DE
Mark A. McDermott, Partner, Skadden, Arps, Slate, Meagher & Flom LLP, New York, NY

This program will use the Jackson Hewitt case as a vehicle to discuss the strategic use of prepacks as opposed to other alternatives, financial versus operational restructurings, stakeholders and other advisors prepack timing issues, formulation of a prepack plan, prepack litigation issues and strategies, the interplay of restructuring transaction and commercial issues, and modifications to and confirmation of the prepack plan.

4:00 PM - 5:30 PM

Planning
Committees of the Council
Chair: Martin E. Lybecker

4:00 PM - 6:00 PM

Middle Market and Small Business
Chair: Gregory C. Yadley

4:15 PM - 4:45 PM

Chairs and Vice Chairs
Credit Unions
Chair: Faith L. Anderson

4:30 PM - 5:15 PM

Business and Corporate Litigation
Chair: William D. Johnston

4:30 PM - 5:30 PM

Corporate Counsel Tool Kit, 2nd Edition
Corporate Counsel
Chair: Nancy B. Rapoport

4:00 PM - 5:30 PM

Leadership
Commercial Finance
Chair: James C. Schulwolf

4:30 PM - 5:30 PM

Leadership Meeting
Consumer Financial Services
Chair: Therese G. Franzen

4:30 PM - 5:30 PM

Administrative Committees, Subcommittees, and Task Force Chairs
Business and Corporate Litigation
Chair: William D. Johnston
3:30 PM – 5:30 PM

Chairs and Vice Chairs of Subcommittees, Task Forces, and Working Groups

Mergers and Acquisitions

Chair: Leigh Walton

4:30 PM – 5:30 PM

Mergers and Acquisitions

Banking Law

Chair: Christopher J. Zinski

4:30 PM – 5:30 PM

Leadership

Uniform Commercial Code

Chair: Penelope L. Christophorou

5:00 PM – 6:00 PM

Subcommittee Chairs, Task Force Chairs, Vice Chairs, and Advisory Committee Chairs

Federal Regulation of Securities

Chair: Jeffrey W. Rubin

5:00 PM – 6:00 PM

Publications

Business Bankruptcy

Chair: Karen Gebbia-Pinetti

5:00 PM – 6:30 PM

Reception

Legal Opinions

Chair: Stanley Keller

5:00 PM – 6:30 PM

Women’s Business Advocates Reception

Business and Corporate Litigation

Chair: Stefanie C. Moon

7:00 PM – 11:30 PM

Section Dinner*

Chair: Linda J. Rusch

11:00 PM – 1:00 AM

Young Lawyers Hospitality

Young Lawyer

Chair: Sherwin P. Simmons, II

*Ticket required for meal service.
8:00 AM - 8:30 AM  
Pompeian Ballroom  
Promenade Level

Annual Survey for *The Business Lawyer*  
**Consumer Financial Services**  
**Co-chairs:** Alvin C. Harrell and John L. Ropiequet

8:00 AM - 9:00 AM  
Octavius 19  
Promenade Level

International Securities Matters  
**Federal Regulation of Securities**  
**Chair:** Daniel Bushner

8:00 AM - 9:00 AM  
Anzio Room  
Promenade Level

Securities Activities of Insurance Companies  
**Federal Regulation of Securities**  
**Chair:** Christopher Peitito

8:00 AM - 9:30 AM  
Messina Room  
Promenade Level

**Nonprofit Organizations**  
**Chair:** Michael E. Malamut

8:00 AM - 10:00 AM  
Milano V  
Promenade Level

**CLE PROGRAM:**  
Captive Insurance Companies: Solving the Rubik’s Cube of Regulation  
**Presented by:** Captive Insurance Committee  
**Co-chairs:** Jay D. Adkisson, Partner, Riser Adkisson LLP, Newport Beach, CA and David J. Slenn, Associate, Akerman Senterfitt LLP, Naples, FL  
**Moderator:** Frederick E. Turner, Partner, Turner Reynolds Greco & O’Hara, Irvine, CA  
**Program Material Coordinator:** F. Hale Stewart, Attorney and Author, Houston, TX  
**Speakers:**  
Ross C. Elliott, Captive Insurance Director, Utah Insurance Department, Salt Lake City, UT  
Scott J. Kipper, Commissioner, Nevada Division of Insurance, Carson City, NV  
Stephanie A. Lefkowsky, Chief Analyst, Captive Insurance Division, Arizona Department of Insurance, Phoenix, AZ

A discussion of issues of the state regulation of captive insurance companies, including issues of capitalization, permitted investments, application process, audits, ownership changes, and related issues.

8:00 AM - 10:00 AM  
Florentine IV  
Promenade Level

**CLE PROGRAM:**  
ACC Value Challenge: What’s Working and What’s Not?  
**Presented by:** Middle Market and Small Business Committee and Corporate Counsel Committee  
**Co-chairs:** David Pamenter, Partner, Gowling Lafleur Henderson LLP, Toronto, ON and Maxime Cloutier, Partner, Fraser Milner Casgrain, Montreal, QC  
**Speakers:**  
Joel Henning, President, Joel Henning & Associates, Chicago, IL  
Duane Holloway, Vice President and Chief Counsel, Enterprise Operations and Litigation, Caesars Entertainment, Las Vegas, NV  
John Rider, Chief Client Officer, Fraser Milner Casgrain LLP, Toronto, ON

Speakers will explore experiences to date of large and small firms in meeting the challenges of buyers of legal services for more transparent billing models, billing predictability, risk and reward sharing (and the inherent ethical issues arising), and delivery of more “value” to clients. The panel will include both buyers and sellers of legal services from large and mid-market firms, as well as a seasoned consultant with experience in advising both sides on the issues. Through a moderated Q&A session, the panelists will share experiences, offer solutions, discuss the ethical issues that arise in various alternate billing models, and answer questions from the floor.

8:00 AM - 10:00 AM  
Milano III  
Promenade Level

**CLE PROGRAM:**  
Commercial Law Developments  
**Presented by:** Commercial Finance Committee, Uniform Commercial Code Committee, American College of Commercial Finance Lawyers, and Association of Commercial Finance Attorneys  
**Chair and Moderator:** Steven O. Weise, Partner, Proskauer Rose, LLP, Los Angeles, CA  
**Speakers:**  
Lynn A. Soukup, Partner, Pillsbury Winthrop Shaw Pittman, LLP, Washington, DC  
Teresa Wilton Harmon, Partner, Sidley Austin LLP, Chicago, IL

This program will focus on (i) recent developments under UCC Article 9, (ii) recent developments under commercial law, and (iii) revision to Article 9.

*Ticket required for meal service.  
Schedule subject to change
**CLE PROGRAM:**
Dodd-Frank Changes to Investment Adviser Regulation

*Presented by:* State Regulation of Securities Committee, Private Equity and Venture Capital Committee, and Federal Regulation of Securities Committee  
*Chair and Moderator:* Martin Miller, Of Counsel, Willkie, Farr & Gallagher LLP, New York, NY  
*Speakers:*  
**Jay G. Baris,** Partner, Morrison & Foerster LLP, New York, NY  
**Joseph Brady,** Counsel, North American Securities Administrators Association, Washington, DC  
**Michael G. Tannenbaum,** Partner, Tannenbaum Helpern Syracuse & Hirschtritt LLP, New York NY

This program will discuss various changes to the Investment Advisers Act of 1940, as amended (the “Advisers Act”) made by the Dodd-Frank Wall Street Reform and Consumer Protection Act (the “Dodd-Frank Act”), related regulations adopted by the Securities and Exchange Commission and the changes to the state and federal division of investment adviser regulation.

**CLE PROGRAM:**  
Strength in Diversity: Empowering All Lawyers to Thrive in the Workplace

*Presented by:* Business and Corporate Litigation Committee, Business Bankruptcy Committee, Diversity Committee, Nonprofit Organizations Committee, and Middle Market and Small Business Committee  
*Chair:* Sarita Nair, Shareholder, Sutin, Thayer & Browne, APC, Albuquerque, NM  
*Moderator:* Frances Floriano Goins, Partner, Ulmer & Berne LLP, Cleveland, OH  
*Speakers:*  
**Margaret M. Anderson,** Partner, Fox, Hefter, Swibel, Levin & Carroll, LLP, Chicago, IL  
**Jason Goitia,** Attorney, Sanchez Query, Tampa, FL  
**Hon. Elizabeth S. Stong,** Judge, U.S. Bankruptcy Court Eastern District of New York, Brooklyn, NY  
**Joseph K. West,** President & CEO, Minority Corporate Counsel Association, Washington, DC

We will discuss topics including (i) sensitivity training for lawyers hoping to create and maintain a diverse workplace; (ii) working with lawyers with disabilities and; (iii) retention of diverse lawyers.

**CLE PROGRAM:**
Understanding the Role and Impact of Governance Ratings

*Presented by:* Corporate Governance Committee  
*Chair and Moderator:* Holly Gregory, Corporate Partner, Weil, Gotshal & Manges LLP, New York, NY  
*Program Material Coordinator:* Sheri Ellis, ABA Special Events Coordinator, Fredrikson & Byron P.A., Minneapolis, MN  
*Speakers:*  
**Laurence Hazell,** Director, Standard & Poor’s, New York, NY  
**Alexandra Higgins,** Governance Advisor, GMI, San Diego, CA  
**Anne Simpson,** Senior Portfolio Manager and Head of Corporate Governance, CalPERS, Sacramento, CA  
**Chad Spitler,** Managing Director, Corporate Governance & Responsible Investment, Blackrock, San Francisco, CA

This program explores the validity of governance ratings, their use by investors and other market participants, and whether these ratings really provide additional insight into investment risk. In particular, should corporations and their advisers pay ahead and modify their communications to the market to take into account these ratings?
CLE ETHICS PROGRAM: What You Need to Know About Ethics 20/20 and Why You Need to Know It

Presented by: Professional Responsibility Committee, Business Law Education Committee, Corporate Counsel Committee, Cyberspace Law Committee, and International Business Law Committee

Chair and Moderator: Robert H. Mundheim, Of Counsel, Sherman & Sterling LLP, New York, NY

Speakers:
- Robert A. Creamer, Attorney, Law Office of Robert A. Creamer, Boston, MA
- Paula Frederick, General Counsel, State Bar of Georgia, Atlanta, GA
- Simon M. Lorne, Vice chairman and Chief Legal Officer, Millennium Management LLC, New York, NY
- Andrew Perlman, Professor of Law, Suffolk University Law School, Boston, MA
- James P. Tallon, Partner, Shearman & Sterling LLP, New York, NY

The ABA Ethics 20/20 Commission proposes changes in the ABA Model Rules of Professional Conduct to address technological innovation and globalization. The proposals relate to confidentiality, referrals, outsourcing, multinational practice, inbound foreign lawyers, and conflicts of interest. Using hypotheticals, the panel (including the Commission’s Chief Reporter) will explain the proposals.

CLE PROGRAM: Legal Opinions in Securities Offerings

Presented by: Legal Opinions Committee and Federal Regulation of Securities Committee

Chair and Moderator: Stanley Keller, Partner, Edwards Wilman Palmer LLP, Boston, MA

Speakers:
- Robert Buckholz, Partner, Sullivan & Cromwell LLP, New York, NY
- Catherine T. Dixon, Partner, Weil, Gotshal & Manges LLP, Washington, DC
- Thomas Kim, Associate Director and Chief Counsel, Division of Corporation Finance, U.S. Securities and Exchange Commission, Washington, DC

This program will discuss issues involved in legal opinions given in connection with registered securities offerings, including examining the guidance recently provided by the SEC staff in SLAB No. 19 on Exhibit 5 legality opinions and Exhibit 8 tax opinions. The panel will review the SEC guidance and discuss issues not addressed by the guidance. The program also will cover opinions and confirmations given to underwriters in these offerings.

CLE PROGRAM: Tidying up the Internet: Take Down of Unauthorized Content under Copyright, Trademark, and Defamation Law

Presented by: Cyberspace Law Committee

Chair: Jon Garon, Professor of Law and Director, Chase College of Law, Northern Kentucky University, Covington, KY

Speakers:
- Susan Stephan, Partner, Kretsch & Gust PLLC, Minneapolis, MN

As business clients control an increasing array of online content, the specter of liability looms large. Still, federal law protects businesses that adopt appropriate take-down regimes for copyright infringement, defamatory content, and improper use of competitors’ trademarks. Our presenters will discuss the potential rewards and legal risks of business use of user-generated content and third-party websites.

Bankruptcy Court Structure and Insolvency Process

Chair: Jean K. FitzSimon

FINRA Corporate Financing Rules

Federal Regulation of Securities

Chair: David M. Katz

Litigation and Arbitration

Consumer Financial Services

Chair: Craig A. Varga

Energy Business

Chair: Jay Hebert

Securities, Capital Markets and Derivatives

Banking Law

Chair: Hugh C. Conroy, Jr.
9:30 AM - 10:30 AM
Deposit Products and Payment Systems
Consumer Financial Services
Chair: Laura Hobson Brown
Pompeian Ballroom
Promenade Level

9:30 AM - 10:30 AM
Two-Step Auctions
Mergers and Acquisitions
Co-chairs: Frederick Alexander and Michael O'Bryan
Octavius 21 & 22
Promenade Level

9:30 AM - 11:00 AM
Finance
Committees of the Council
Chair: Doneene K. Damon
Octavius 19
Promenade Level

9:30 AM - 11:30 AM
Model Nonprofit Corporation Act
Nonprofit Organizations
Chair: Lawrence J. Beaser
Messina Room
Promenade Level

10:00 AM - 11:00 AM
Audit Responses
Chair: James J. Rosenhauer
Octavius 7 and 8
Promenade Level

10:00 AM - 11:00 AM
Leadership Development
Co-chairs: Mitchell L. Bach and Alvin W. Thompson
Octavius 1
Promenade Level

10:00 AM - 11:00 AM
Environmental Litigation
Business and Corporate Litigation
Chair: John Fehrenbach
Palermo Room
Promenade Level

10:00 AM - 11:00 AM
International Banking
Banking Law
Co-chairs: Keith R. Fisher and John Villamil-Morel
Florentine I
Promenade Level

10:00 AM - 12:00 PM
Brunch*
Business Bankruptcy
Chair: Patricia A. Redmond
Octavius 12 & 13
Promenade Level

10:00 AM - 12:00 PM
Bankruptcy Court Structure and Insolvency Processes
Chair: Jean K. FitzSimon
Program Chair: Karen M. Gebbia-Pinetti
Moderator: William H. Schorling, Shareholder, Buchanan, Ingersoll & Rooney, Philadelphia, PA
Speakers:
Alice Dery, Deputy Chief, Policy & Training Unit, Asset Forfeiture and Money Laundering Section, Criminal Division, U.S. Department of Justice, Washington, DC
Kathy Bazoin Phelps, Partner, Dunning Gill Diamond & Kolitz, Los Angeles, CA
Hon. Steven W. Rhodes, Judge, U.S. Bankruptcy Court of the Eastern District of Michigan, Detroit, MI
Sarah N. Welling, Ashland-Spears Distinguished Research Professor of Law, University of Kentucky College of Law, Lexington, KY

Following a dramatic expansion in the federal government’s criminal and civil enforcement powers, the forfeiture of business assets has become almost routine in cases of financial fraud, Ponzi schemes, and securities fraud. Of course, your client would never be involved in anything so nefarious, but what do you do when the government seizes the assets you were looking for collection? Or perhaps worse yet, the assets your client “owns” are seized as “proceeds” of some else’s fraud? What advice do you give when assets are subject to both forfeiture and bankruptcy? Experts in forfeiture law, white collar crime, and business bankruptcy will answer these ad other questions concerning criminal and civil forfeiture, third-party claims against forfeited assets, distribution of assets in forfeiture proceedings, and the intersection between forfeiture law and insolvency law.

10:30 AM - 11:30 AM
Privacy
Consumer Financial Services
Chair: Obrea O. Poindexter
Pompeian Ballroom
Promenade Level

10:30 AM - 12:00 PM
Revised Model Asset Purchase Agreement
Mergers and Acquisitions
Chair: Ed Deibert
Octavius 5
Promenade Level

10:30 AM - 12:00 PM
Employee Benefits, Executive Compensation
Federal Regulation of Securities
Chair: J. Sue Morgan
Octavius 23
Promenade Level

*Ticket required for meal service.
### Saturday, March 24

#### 10:30 AM - 12:00 PM

**Sorrento Room**

Promenade Level

**State Regulation of Securities**

*Chair: Shane B. Hansen*

#### 10:30 AM - 12:30 PM

**Milano III**

Promenade Level

**CLE Program:**

Innovative and Creative Community Economic Development Projects

*Presented by: Community Economic Development Committee and Nonprofit Organizations Committee*

*Chair: Dana Thompson, Clinical Assistant Professor of Law, University of Michigan Law School, Ann Arbor, MI*

*Moderator: Pamela Egan, Vice President of Strategic Operations, The Public Education Foundation, Las Vegas, NV*

**Speakers:**

- **Megan A. Christensen,** Associate, Blank Rome LLP, Washington, DC
- **Rochelle Lento,** Senior Counsel, Dykema Gossett, Detroit, MI

This program will profile creative and innovative community economic development projects consummated during these challenging economic times. Panelists will discuss projects with significant affordable housing, nonprofit and federal and local financing components. They will also discuss the challenging aspects of the projects and reasons for the ultimate success of the projects.

#### 10:30 AM - 12:30 PM

**Milano VIII**

Promenade Level

**CLE Program:**

Unique Legal and Practical Considerations in Private Equity Acquisitions of Small and Lower Middle Market Companies

*Presented by: Private Equity and Venture Capital Committee, Middle Market and Small Business Committee, and Mergers and Acquisitions Committee*

*Chair and Moderator: Mark A. Danzi, Shareholder, Hill Ward Henderson, Tampa, FL*

**Speakers:**

- **C. Stephen Bigler,** Director, Richards Layton & Finger, Wilmington, DE
- **Nicholas Dietrich,** Partner, Gowling Lafleur Henderson LLP, Toronto, ON
- **Samantha Horn,** Partner, Stikeman Elliott LLP, Toronto, ON
- **Erik L. Kantz,** Partner, Arnstein & Lehr LLP, Chicago, IL

Acquisitions of small and lower middle market companies by private equity funds often involve unique legal and practical considerations. This program will explore these considerations from both the private equity and company perspectives. Panelists will share their experiences and market approaches on tackling the difficult issues, managing the process and getting these deals closed.

### Saturday, March 24

#### 10:30 AM - 12:30 PM

**Milano V**

Promenade Level

**CLE Program:**

New and Evolving Threats from the Responsible Corporate Officer Doctrine

*Presented by: White-Collar Crime Committee, Health Law Committee, and Corporate Counsel Committee*

*Chair: David Rosenfield, Counsel, Herrick Feinstein LLP, New York, NY*

*Moderator: Michael E. Clark, Special Counsel, Duane Morris LLP, Houston, TX*

**Speakers:**

- **Arianne Callender,** Of Counsel, Morgan, Lewis & Bockius LLP, Washington, DC
- **Gabriel L. Imperato,** Partner, Broad & Cassel, Fort Lauderdale, FL
- **Alain Leibman,** Partner, Fox Rothschild LLP, Princeton, NJ

Among the topics to be covered are the substantial risks facing in-house counsel and corporate executives from the government’s renewed use of the (effectively) strict liability responsible corporate officer doctrine. This doctrine is particularly dangerous to individuals working in industries affecting the public welfare, such as pharmaceuticals and other healthcare entities, but over the years has expanded to cover environmental crimes. More recently, it has been used to impose FCPA liability. Perhaps more ominously, it was used recently by the Department of Health and Human Services, Office of the Inspector General as a basis for excluding individuals from participating in federally funded healthcare programs – including a general counsel for a major pharmaceutical company. The resurgence of the responsible corporate officer doctrine impacts compliance programs and governance oversight responsibilities.
### CLE Program: Offensive and Defensive Patent Portfolio Acquisition: Is Google Getting It Right?

**Presented by:** Intellectual Property Committee  
**Chair:** Sharon K. Sandeen, Professor, Hamline University School of Law, St. Paul, MN  
**Moderators:** Kenneth L. Dorsney, Patent Attorney, Morris James LLP, Wilmington, DE and Sharon K. Sandeen, Professor, Hamline University School of Law, St. Paul, MN  
**Speakers:**  
- **Eric Beuther,** Beuther Joe & Carpenter, LLC, Dallas, TX  
- **Paula L. Blizzard,** Partner, Keker & Van Nest LLP, San Francisco, CA  
- **Colleen V. Chien,** Professor, Santa Clara Law, Santa Clara, CA  
- **Ron Epstein,** CEO Epicenter IP Group, LLC, Redwood, CA  
- **C. Graham Gerts,** Partner, Global IP Law Group, LLC, Chicago, IL  

Companies used to acquire patents through research and development activities. Today, non-practicing entities (a.k.a. “patent trolls”) acquire patents solely to bring patent infringement claims (offensive patent acquisition). This new reality has forced companies to fend off these suits by creating their own portfolios (defensive patent acquisition).

### CLE Program: Perspectives on Regulatory Reform for Small and Mid-Sized Companies: Change is in the Air

**Presented by:** Federal Regulation of Securities Committee and Middle Market and Small Business Committee  
**Chair:** David M. Lynn, Partner, Morrison & Foerster LLP, Washington, DC  
**Speakers:**  
- **Martin Dunn,** Partner, O’Melveny & Myers LLP, Washington, DC  
- **Stanley Keller,** Partner, Edwards Wildman Palmer LLP, Boston, MA  
- **Gregory C. Yadley,** Partner, Shumaker, Loop & Kendrick LLP, Tampa, FL  
- **Jennifer Zepralka,** Senior Special Counsel, U.S. Securities and Exchange Commission, Washington, DC  

Significant legislative and regulatory interest has focused on capital raising by smaller and medium-sized companies as the U.S. government seeks alternatives to promote economic activity and job growth. Of particular interest have been those issues associated with access to capital in private and public markets, as well as the burdens associated with becoming and staying a public company in the U.S. This program will explore a wide range of issues currently on the legislative and regulatory agenda, including:

- SEC registration and reporting thresholds based on the number of record shareowners.  
- The SEC’s regulation of communications in connection with public and private offerings.  
- The SEC reporting system, and how it can be scaled appropriately based on the size and circumstances of the issuer.  
- The availability of secondary market transactions.  
- Alternative sources of capital, such as “crowdfunding.”  
- The attractiveness for small and medium-sized companies of those offering reforms that have, to date, been reserved only for the largest issuers.
CLE Program: Protecting the Corporate Director

Presented by: Director and Officer Liability Committee and Corporate Governance Committee
Co-chairs: Matthew Thomas Boos, Shareholder, Fredrikson & Byron P.A., Minneapolis, MN and John Grossbauer, Partner, Potter Anderson Corroon LLP, Wilmington, DE
Moderator: Carol Hansell, Senior Partner, Davies Ward Phillips & Vineberg LLP, Toronto, ON
Program Material Coordinator: Sheri Ellis, ABA Special Projects Coordinator, Fredrikson & Byron P.A., Minneapolis, MN

Speakers:
Kevin Brady, Partner, Connolly, Bove, Lodge & Hutz LLP, Wilmington, DE
John A. Connolly, North American FINEX Practice Leader, Willis Group, Radnor, PA
Francis G. X. Pileggi, Member-in-Charge, Eckert Seamans, Wilmington, DE
James Wing, Partner, Holland & Knight, Miami, FL

This program will explore indemnification and insurance protections for officers and directors of public and private companies. Our panel will examine areas of risk and the most effective ways for officers and directors to address those risks through careful attention and D&O insurance. A checklist for corporate counsel to use in managing the creation or renewal of a comprehensive executive protection program will be introduced.

CLE Program: Variation of the UCC by Agreement

Presented by: Uniform Commercial Code Committee, Commercial Finance Committee, American College of Commercial Finance Lawyers, and Association of Commercial Finance Attorneys
Co-chairs and Moderators: Scott Burnham, Professor, Gonzaga Law School, Spokane, WA and Eniola Akindemowo, Professor, Thomas Jefferson School of Law, San Diego, CA

Speakers:
Carter H. Klein, Partner, Jenner & Block LLP, Chicago, IL
Pauline M. Stevens, Partner, Allen Matkins, Los Angeles, CA

Section 1-302 provides that the Code rules may generally be varied by agreement. Experts will discuss the meaning of this and related Code provisions, language that they employ to vary the Code rules in Articles 2, 3, 4, 5, and 9, and the extent to which courts enforce the variations. Audience questions will be encouraged.

CLE Ethics Program: The Ethics of Negotiations: Guidance from the Business Law Advisors

Presented by: Business Law Advisors Committee and Professional Responsibility Committee
Co-chairs: Lawrence A. Goldman, Director/Shareholder, Gibbons P.C., Newark, NJ and Steven M. Mayer, Principal, Mayer Law Group A.P.C., Encino, CA
Moderator: Geoffrey C. Hazard, Jr., Thomas E. Miller Distinguished Professor of Law, Hastings College of Law, University of California, San Francisco, CA
Program Material Coordinator: Cara Bradley, General Counsel, Analytics, Xylem, Inc., Woburn, MA

Speakers:
Edward Fleischman, (Retired) Senior Counsel, Linklaters LLP, New York, NY
Robert H. Mundheim, Of Counsel, Shearman & Sterling LLP, New York, NY
Hon. Donald F. Parsons, Jr., Vice Chancellor, Court of Chancery of the State of Delaware, Wilmington, DE
Richard W. Pound, Partner, Stikeman Elliott LLP, Montreal, QC
Steven L. Schwarcz, Stanley A. Star Professor of Law and Business, Duke University, Durham, NC
Hon. Ben F. Tennille (Retired), Member/Manager, Black Swan ADR, LLC, Winston-Salem, NC
Mozelle Thompson, CEO, Thompson Strategic Consulting, Washington, DC

Several of the Section’s Business Law Advisors will offer their perspectives and experiences in dealing with the tension between advocacy and ethics - striking a balance between zealously pursuing the best deal for a client versus professional obligations of honesty.
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<th>Time</th>
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<th>Event</th>
<th>Chair/Co-chairs</th>
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<td>11:00 AM - 12:00 PM</td>
<td>Octavious 17 &amp; 18</td>
<td>Women’s Business Law Network Diversity</td>
<td>Sylvia Chin</td>
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<td>11:00 AM - 12:30 PM</td>
<td>Anzio Room</td>
<td>Law and Accounting</td>
<td>Michael Scanlon</td>
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<td>12:00 PM - 1:00 PM</td>
<td>Florentine I</td>
<td>Trust and Investment Services Banking Law</td>
<td>Jeffrey Hare</td>
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<td>12:00 PM - 1:30 PM</td>
<td>Octavious 9 &amp; 10</td>
<td>Meetings</td>
<td>Samuel R. Maizel</td>
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<tr>
<td>12:00 PM - 1:30 PM</td>
<td>Messina Room</td>
<td>Captive Insurance</td>
<td>Jay D. Adkisson, David J. Slenn, F. Hale Stewart</td>
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<tr>
<td>12:30 PM - 1:30 PM</td>
<td>Livorno Room</td>
<td>Sale of Goods Uniform Commercial Code</td>
<td>Michael Ferry, David J. Slenn, F. Hale Stewart</td>
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<td>12:30 PM - 2:00 PM</td>
<td>Octavious 14 &amp; 15</td>
<td>Luncheon* Federal Regulation of Securities</td>
<td>Jeffrey W. Rubin</td>
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<td>12:30 PM - 2:00 PM</td>
<td>Sorrento Room</td>
<td>Real Estate Financing</td>
<td>Ed Lester</td>
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<td>12:30 PM - 3:00 PM</td>
<td>Romans II &amp; IV</td>
<td>Mergers and Acquisitions</td>
<td>Leigh Walton</td>
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<td>1:00 PM - 2:00 PM</td>
<td>Florentine I</td>
<td>Law School Teaching Banking Law</td>
<td>John Collins, Lissa Broome</td>
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<tr>
<td>1:00 PM - 2:00 PM</td>
<td>Palermo Room</td>
<td>Venture Capital Transactional Issues and Documents</td>
<td>Herbert Fockler</td>
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<td>1:30 PM - 2:30 PM</td>
<td>Octavious 23</td>
<td>Business Law Advisors</td>
<td>Lawrence A. Goldman, Steven M. Mayer</td>
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<td>1:30 PM - 3:00 PM</td>
<td>Octavious 1</td>
<td>Online Discussion Forum Commercial Finance Uniform Commercial Code</td>
<td>Pamela T. Martinson, Victor Y. Chiu, Carl S. Bjerre, Meredith S. Jackson</td>
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<td>1:30 PM - 3:00 PM</td>
<td>Octavious 1</td>
<td>Educational Programming</td>
<td>Jean Ellis Harris</td>
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*Ticket required for meal service.

*Schedule subject to change.
Venture Capital and Private Equity Funds
Private Equity and Venture Capital
Chair: Vicki L. Martin-Odette

2:00 PM - 3:00 PM
Palermo Room
Promenade Level

Filing Office Operations and Search Logic
Commercial Finance
Uniform Commercial Code
Co-chairs: James D. Prendergast and Paul Hodnefield

2:30 PM - 3:30 PM
Octavius 23
Promenade Level

This meeting will explore the current state of the Model Administrative Rules for Article 9 promulgated by the International Association of Commercial Administrators and what changes may be necessary following adoption of the 2010 Amendments to UCC Article 9. It will also review case law related to filing office operations.

International Developments
Corporate Governance
Chair: Daniela Lisio
Moderators: Daniela Lisio, Partner, Davies Ward Phillips & Vineberg LLP, New York, NY and Peter Dehnen, Attorney, Dehnen Lawyers, Duesseldorf, Germany

2:30 PM - 3:30 PM
Octavius 2 & 3
Promenade Level

This presentation will focus on the complex issues corporations must confront when the government has decided to bring criminal charges against them. Using the recent successful defense of Xcel Energy, Inc., and Public Service Company of Colorado as an example, the presentation will address three specific areas. The first of these will be how to prepare your case for trial. Here, the presentation will examine case strategy, team selection, the inclusion of necessary vendors, and critical motions. The second area will be how to coordinate parallel proceedings and interact with the media in high profile cases. Typically, when a corporation is indicted there are already a number of other proceedings ongoing including administrative actions, private sector civil suits, and government civil suits. There may also be legislative and regulatory inquiries. Additionally, most corporate criminal cases face intense media scrutiny. This area of the presentation will focus on developing a unified and singular strategy to put the case in the best position to be successful at trial while safeguarding the client-company’s resources and reputation. Finally, the presentation will discuss the unique issues corporations face in an actual jury trial. These issues include having a company’s own officers and employees used as witnesses against them, the collective knowledge doctrine, the inability to claim the 5th Amendment’s protection against self-incrimination, and giving a personal face to a legal entity.

The Care and Feeding of Members

2:30 PM - 4:30 PM
Milano I
Promenade Level

Presented by: Nonprofit Organizations Committee
Chair: David C.K. Tang, Partner, Gowling Lafleur Henderson LLP, Toronto, ON
Moderator and Program Material Coordinator: Allen Sparkman, Of Counsel, The Bond Law Firm, PLLC, Houston, TX
Speakers:
William M. Klimon, Partner, Caplin & Drysdale, Chartered, Washington, DC
Carolyn Shushelski, General Counsel, Ontario Real Estate Association, Toronto, ON

While many nonprofit organizations have moved away from having many members, many organizations continue to exist primarily for their members. Others choose to maintain a large membership for the benefits that they bring. Panelists will discuss how members can be served, some of the problems and difficulties dealing with a large constituency raise and specific issues that they have encountered. An analysis of why organizations should consider having a broad membership base will also be presented. Panelists include in-house counsel for a large trade organization.

2:30 PM - 4:30 PM
Milano II
Promenade Level

CLE PROGRAM:

Presented by: White-Collar Crime Committee and Business and Corporate Litigation Committee
Chair: David Rosenfield, Counsel, Herrick, Feinstein LLP, New York, NY
Moderator: Cliff Stricklin, Partner, Bryan Cave HRO, Denver, CO
Program Material Coordinator: Laura Perlov, Associate, Bryan Cave HRO, Denver, CO
Speakers:
Jay A. Dubow, Partner, Pepper Hamilton LLP, Philadelphia, PA
Ashish Joshi, Shareholder, Lorandos Joshi, Ann Arbor, MI

This presentation will focus on the complex issues corporations must confront when the government has decided to bring criminal charges against them. Using the recent successful defense of Xcel Energy, Inc., and Public Service Company of Colorado as an example, the presentation will address three specific areas. The first of these will be how to prepare your case for trial. Here, the presentation will examine case strategy, team selection, the inclusion of necessary vendors, and critical motions. The second area will be how to coordinate parallel proceedings and interact with the media in high profile cases. Typically, when a corporation is indicted there are already a number of other proceedings ongoing including administrative actions, private sector civil suits, and government civil suits. There may also be legislative and regulatory inquiries. Additionally, most corporate criminal cases face intense media scrutiny. This area of the presentation will focus on developing a unified and singular strategy to put the case in the best position to be successful at trial while safeguarding the client-company’s resources and reputation. Finally, the presentation will discuss the unique issues corporations face in an actual jury trial. These issues include having a company’s own officers and employees used as witnesses against them, the collective knowledge doctrine, the inability to claim the 5th Amendment’s protection against self-incrimination, and giving a personal face to a legal entity.

Dictionary of M&A Terms
Mergers and Acquisitions
Co-chairs: David A. Katz and Richard E. Climan

3:00 PM - 4:00 PM
Trevi Room
Promenade Level
Future Agenda of the Subcommittee
Responsibilities of Lead Directors; and 2) other topics (time permitting) and the
Chair: Michael E. Malamut
Nonprofit Organizations
Chair: Michael E. Malamut
Corporate Governance
Governance of Nonprofit Organizations
Joint Meeting:
Chair: Leigh Walton
Mergers and Acquisitions
Reception
This committee will have an open discussion on: 1) two significant corporate
boardroom issues: (i) board composition and succession planning; and (ii) board
leadership, including independent chair vs. combined Chair/CEO role and the
responsibilities of lead directors; and 2) other topics (time permitting) and the
future agenda of the subcommittee.
Article 7
Uniform Commercial Code
Chair: Pauline Stevens
This is an organizational meeting for those interested in investigating the use
(and abuse) of documents of title by market participants. With input from market
participants, we look forward to exploring the extent to which Article 7 and other
applicable law have met the challenges of changing business environments.
Questions, war stories, and insights will be welcome at what we hope will be the
first in a series of productive meetings.
Inside the Boardroom
Corporate Governance
Chair: Jeffrey Sherman
Moderators: Jeffrey Sherman, Senior Vice President and
General Counsel, Becton, Dickinson and Company,
Franklin Lakes, NJ and Holly Gregory, Partner, Weil,
Gotshal & Manges, LLP, New York, NY
This subcommittee will have an open discussion on: 1) two significant corporate
boardroom issues: (i) board composition and succession planning; and (ii) board
leadership, including independent chair vs. combined Chair/CEO role and the
responsibilities of lead directors; and 2) other topics (time permitting) and the
future agenda of the subcommittee.

Schedule subject to change  
*Ticket required for meal service.
Business Bankruptcy
Administration and Courts
Friday, March 23, 2:30PM - 3:30PM
*Business Bankruptcy Brunch
Saturday, March 24, 10:00AM - 12:00PM
Business Transactions
Friday, March 23, 4:00PM - 5:30PM
Chapter 9
Friday, March 23, 11:00AM - 12:00PM
*Chapter 11 Luncheon
Thursday, March 22, 12:30PM - 2:30PM
Cosponsored Program
Thursday, March 22, 8:00AM - 10:00AM
Cosponsored Program
Thursday, March 22, 10:30AM - 12:30PM
Cosponsored Program
Friday, March 23, 10:30AM - 12:30PM
Cosponsored Program
Friday, March 23, 2:30PM - 4:30PM
Current Developments
Friday, March 23, 2:30PM - 4:00PM
E-Newsletter
Friday, March 23, 10:30AM - 11:30AM
Healthcare and Nonprofits in Bankruptcy
Friday, March 23, 10:30AM - 12:00PM
Individual Chapter 11
Thursday, March 22, 4:00PM - 5:00PM
IP and Technology
Friday, March 23, 8:00AM - 9:30AM
Legislation
Thursday, March 22, 11:00AM - 12:30PM
Litigation
Friday, March 23, 4:00PM - 5:30PM
Meeting of the Chairs and Vice Chairs of Subcommittees, Working Groups and Task Forces
Thursday, March 22, 4:30PM - 6:00PM
Partnerships and Limited Liability Entities in Bankruptcy
Friday, March 23, 9:30AM - 10:30AM
Pro Bono Services
Friday, March 23, 9:00AM - 10:00AM
Programs
Friday, March 23, 4:00PM - 5:00PM
Publications
Friday, March 23, 5:00PM - 6:00PM
*Secured Creditors Luncheon
Thursday, March 22, 12:30PM - 2:30PM
Small Business
Thursday, March 22, 11:30AM - 12:30PM
Use and Disposition of Property
Thursday, March 22, 3:00PM - 5:00PM

Business Financing
Cosponsored Program

Business Law Advisors
Institute Program
Program

Business Law Education
Cosponsored Program
Program
Program

Business Law Fellows, Ambassadors and Diplomats
Friday, March 23, 9:00AM - 10:00AM

Captive Insurance
Program

Career and Practice Development
Cosponsored Program
Program
Program

Commercial Finance
Agriculture and Agri-Business Financing
Friday, March 23, 8:00AM - 9:30AM
Aircraft Financing (Session 1)
Thursday, March 22, 10:30AM - 12:00PM
Aircraft Financing (Session 2)
Thursday, March 22, 8:00AM - 10:00AM
Aircraft Financing (Session 3)
Friday, March 23, 10:30AM - 12:30PM
Aircraft Financing (Session 4)
Friday, March 23, 2:00PM - 5:00PM
Colloquium on ADR in Commercial Finance Disputes
Friday, March 23, 12:30PM - 1:30PM
Cosponsored Program

Corporate Compliance
Cosponsored Program

Corporate Counsel
Corporate Counsel Tool Kit, 2nd Edition
Cosponsored Program
| Intellectual Property | Friday, March 23, 10:00AM - 11:00AM
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<td>Institute Program</td>
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<td>IP Deskbook for Business Lawyers and International IP Deskbook Projects</td>
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<td>Meeting of Subcommittee Chairs, Directors, and Liaisons Program</td>
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<td>International Business Law</td>
<td>Cosponsored Program</td>
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<td>European Law</td>
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